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This Monthly Financial Report was prepared solely for purposes of complying with the monthly reporting requirements of the Office of the United States Trustee - Eastern District of Wisconsin. The attached information does not purport to show the financial statements of Keystone Consolidated Industries, Inc., or any of its subsidiaries, in accordance with generally accepted accounting principles. The financial information related to non-debtor subsidiaries of Keystone Consolidated Industries, Inc., certain disclosure items, reclassifications, eliminations and accruals have been omitted.

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MILWAUKEE, WISCONSIN

MONTHLY FINANCIAL REPORT

OFFICE OF THE U.S. TRUSTEE
EASTERN DISTRICT OF WISCONSIN

Case Name: FV Steel & Wire Company ("FVSW")
Keystone Consolidated Industries, Inc. ("KCI")
DeSoto Environmental Management, Inc. ("DEMI")
J.L. Prescott Company ("JLP")
Sherman Wire Company ("SWC")
Sherman Wire of Caldwell, Inc. ("SWCI")

Case No: 04-22421-SVK
04-22422-SVK
04-22423-SVK
04-22424-SVK
04-22425-SVK
04-22426-SVK

FOR MONTH OF AUGUST, 2004.

I. FINANCIAL SUMMARY

CASH RECEIPTS AND DISBURSEMENTS

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
A. CASH ON HAND START OF MONTH	\$0	\$7,757,287	\$0	\$0	(\$23,144)	(\$3,000)	\$7,731,143
B. RECEIPTS	0	65,497,157	0	0	28,942	3,000	65,529,099
C. DISBURSEMENTS	0	64,024,479	0	0	5,189	0	64,029,668
D. NET RECEIPTS (DISBURSEMENTS)	0	1,472,678	0	0	23,753	3,000	1,499,431
E. CASH ON HAND END OF MONTH	\$0	\$9,229,965	\$0	\$0	\$609	\$0	\$9,230,574

Note 1 - KCI Cash On Hand At End of Month includes \$10,511,569 of cash held in escrow for PSC Metals, Inc. pending resolution of disputed ferrous scrap ownership.
(See U.S. Bank - Portland, Oregon accounts # 15385681004 and # 436000100).

Note 2 - KCI Receipts and Disbursements exclude transfers between KCI cash accounts of \$34,669,035

PROFIT AND LOSS STATEMENT ACCRUAL BASIS

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Sub Total	Elimin- ations	Total
A. NET SALES	\$0	\$32,193,565	\$0	\$0	\$1,528,791	\$0	\$33,722,356	(\$1,516,639)	\$32,205,717
B. COST OF SALES	0	24,356,447	0	0	1,099,897	0	25,456,344	(1,516,639)	23,939,705
C. GROSS PROFIT	0	7,837,118	0	0	428,894	0	8,266,012	0	8,266,012
D. TOTAL OPERATING EXPENSES	3,549	5,336,065	0	60,000	354,991	7,450	5,762,055	(199,268)	5,562,787
E. NET INCOME (LOSS) FROM OPERATIONS	(3,549)	2,501,053	0	(60,000)	73,903	(7,450)	2,503,957	199,268	2,703,225
F. NON-OPERATING, NON-RECURRING REVENUE (EXPENSES)	7,581	(963,082)	60,000	0	81,793	0	(823,688)	(199,268)	(1,022,956)
H. NET INCOME (LOSS)	\$4,032	\$1,517,991	\$60,000	(\$60,000)	\$185,696	(\$7,450)	\$1,680,269	\$0	\$1,680,269

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II. PROFIT & LOSS STATEMENT (ACCRUAL BASIS)

	FVSW	KCI	DEMI	JLP	SWC	SWCJ	Sub Total	Elimi- nations	Total
A. Related to Business Operations:									
Total Revenue (Sales)		\$32,193,565			\$1,528,791		\$33,722,356	(\$1,516,639)	\$32,205,717
Less: Cost of Goods Sold:									
Beginning Inventory at Cost		42,400,855			2,344,034		44,744,889		44,744,889
Add: Purchases		27,194,187			1,239,626		28,433,793	(1,516,639)	26,917,154
Less: Ending Inventory at Cost		45,238,575			2,483,783		47,722,338		47,722,338
Cost of Good Sold	0	24,356,447	0	0	1,099,897	0	25,456,344	(1,516,639)	23,939,705
Gross Profit	0	7,837,118	0	0	428,894	0	8,266,012	0	8,266,012
Less: Operating Expenses:									
Officer Compensation		40,577					40,577		40,577
Salaries and Wages -- Other Employees		1,104,843			82,479		1,187,122		1,187,122
Employee Benefits and Pensions	105	1,427,804			27,183	53	1,455,125		1,455,125
Payroll Taxes		94,021			13,227		107,248		107,248
Real Estate Taxes		12,231			10,472	(193)	22,510		22,510
Federal and State Income Taxes							0		0
Rent and Lease Expense		43,729			1,602	0	45,331		45,331
Interest Expense		381,297		60,000			421,297	(188,399)	232,898
Insurance		83,929			12,730		96,659		96,659
Automobile Expense		0			0		0		0
Utilities		162,189			8,476	482	171,147		171,147
Depreciation and Amortization	3,444	1,097,887			89,877	5,915	1,196,923		1,196,923
Repairs and Maintenance		179,967			37,103	0	217,070		217,070
Advertising		29,709					29,709		29,709
Supplies, Office Expense and Photocopies		99,287			6,020		105,307		105,307
Bad Debts		0					0		0
Miscellaneous - Exhibit A	0	598,995	0	0	65,842	1,193	666,030	(10,869)	655,181
Total Operating Expenses	3,549	5,336,066	0	60,000	354,991	7,450	5,782,055	(198,268)	5,582,787
Net Income (Loss) From Operations	(3,549)	2,501,053	0	(60,000)	73,903	(7,450)	2,503,957	199,268	2,703,225
B. Not Related to Business Operations:									
Revenue:									
Interest Income	581	10,228	60,000		128,399		199,208	(188,399)	10,809
Net Gain (Loss) on Sale of Assets							0		0
Other - Exhibit B	7,000	44,706	0	0	0	0	51,706	(10,869)	40,837
Total Non-Operating Revenue	7,581	54,934	60,000	0	128,399	0	250,914	(198,268)	51,646
Expenses:									
Legal and Professional Fees - Exhibit C	0	1,037,996	0	0	36,606	0	1,074,602	0	1,074,602
Other - Exhibit D	0	0	0	0	0	0	0	0	0
Total Non-Operating Expenses	0	1,037,996	0	0	36,606	0	1,074,602	0	1,074,602
Net Income (Loss) For Period	\$4,032	\$1,517,991	\$60,000	(\$60,000)	\$165,698	(\$7,450)	\$1,680,269	\$0	\$1,680,269

Note 1 - Beginning and ending inventory balances shown above do not include reserves related to LIFO and obsolescence that are reflected in the inventory balances shown on the Balance Sheet.

Note 2 - Interest income at DEMI and SWC is based on the balance of intercompany receivables.

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III. SUMMARY OF CASH RECEIPTS & DISBURSEMENTS
(Attach Copies of Bank Statements & Bank Reconciliations)

U.S. Bank - Portland, Oregon
KCI #162100015550
SWC #162100015554
SWCI #162100015552

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		(\$2,023,064)			(\$23,753)	(\$3,000)	(\$2,049,817)
Receipts:							
Other		6,461,740			23,974	3,000	6,488,714
Transfer fr KCI US Bank Acct-153691427984							
Total Receipts	0	6,461,740	0	0	23,974	3,000	6,488,714
Disbursements:							
Operating disbursements		5,974,423			221		5,974,844
Total Disbursements	0	5,974,423	0	0	221	0	5,974,844
Net Receipts (Disbursements)	0	487,317	0	0	23,753	3,000	514,070
Ending Cash Balance Per Books	\$0	(\$1,535,747)	\$0	\$0	\$0	\$0	(\$1,535,747)

U.S. Bank - Portland, Oregon
KCI # 163656081004
SWC # 162100015576

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$500,343			(\$51)		\$500,292
Receipts:							
Transfer from US Bank 436000100 CORP		9,511,226					9,511,226
Transfer fr KCI US Bank Acct-153691427984		500,000			4,968		504,968
Interest Income							0
Total Receipts	0	10,011,226	0	0	4,968	0	10,016,194
Disbursements:							
Transfer to US Bank 436000100 CORP		10,511,000					10,511,000
Operating disbursements					4,968		4,968
Total Disbursements	0	10,511,000	0	0	4,968	0	10,515,968
Net Receipts (Disbursements)	0	(499,774)	0	0	0	0	(499,774)
Ending Cash Balance Per Books	\$0	\$589	\$0	\$0	(\$51)	\$0	\$518

U.S. Bank - Portland, Oregon
#436000100

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$9,501,000					\$9,501,000
Receipts:							
Transfer from US Bank 1536 5608 1004		10,511,000					10,511,000
Interest Income		10,226					10,226
Total Receipts	0	10,521,226	0	0	0	0	10,521,226
Disbursements:							
Transfer to US Bank 1536 5608 1004		9,511,226					9,511,226
Total Disbursements	0	9,511,226	0	0	0	0	9,511,226
Net Receipts (Disbursements)	0	1,010,000	0	0	0	0	1,010,000
Ending Cash Balance Per Books	\$0	\$10,511,000	\$0	\$0	\$0	\$0	\$10,511,000

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U.S. Bank - Portland, Oregon
152100018543

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		(\$878,547)					(\$878,547)
Receipts:							
Transfer from US Bank - 1536 9142 7964		1,070,018					1,070,018
Total Receipts	0	1,070,018	0	0	0	0	1,070,018
Disbursements:							
Operating disbursements		1,084,392					1,084,392
Total Disbursements	0	1,084,392	0	0	0	0	1,084,392
Net Receipts (Disbursements)	0	(14,374)	0	0	0	0	(14,374)
Ending Cash Balance Per Books	\$0	(\$892,921)	\$0	\$0	\$0	\$0	(\$892,921)

Bank of America - Tampa, Florida
0044 8440 8567
0044 8440 4244

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$156					\$156
Receipts:							
Total Receipts	0	0	0	0	0	0	0
Disbursements:							
Total Disbursements	0	0	0	0	0	0	0
Net Receipts (Disbursements)	0	0	0	0	0	0	0
Ending Cash Balance Per Books	\$0	\$156	\$0	\$0	\$0	\$0	\$156

Bartonville Bank - Bartonville, Illinois
80-0-766

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$10,000					\$10,000
Receipts:							
Total Receipts	0	0	0	0	0	0	0
Disbursements:							
Total Disbursements	0	0	0	0	0	0	0
Net Receipts (Disbursements)	0	0	0	0	0	0	0
Ending Cash Balance Per Books	\$0	\$10,000	\$0	\$0	\$0	\$0	\$10,000

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U.S. Bank - Portland, Oregon - Corporate Accounts
Blocked Acct # 1 536 9142 8277 CORP
Concentration Acct # 1 536 9142 7964 CORP
Concentration Acct # 1 536 8608 0931 CORP

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$566,683					\$566,683
Receipts:							
Fund from Revolving Line of Credit		30,934,000					30,934,000
Lockbox/Customer Receipts		30,618,985					30,618,985
Transfr fr KSW Bank One-630803082		2,075,248					2,075,248
Transfr fr KCI Bank One-9770127450		1,835,000					1,835,000
							0
Total Receipts	0	65,463,233	0	0	0	0	65,463,233
Disbursements:							
Pay down Revolving Line of Credit		34,083,810					34,083,810
Transfer to KCI US Bank-1536 5808 1004		500,000					500,000
Transfer to KCI US Bank-1521 0001 5543		1,070,018					1,070,018
Transfer to KSW US Bank-1521 0001 5550		6,461,740					6,461,740
Transfer to SWC US Bank-1521 0001 5576		4,988					4,988
Transfer to SWC US Bank-1521 0001 5584		23,974					23,974
Transfer to SWCI US Bank-1521 0001 5592		3,000					3,000
Transfer to KCI Bank One Acct-99693884		28,000					28,000
Transfer to KSW Bank One Acct-630803088		33,584					33,584
Transfer to KSW Bank One Acct-630803039		34,994					34,994
Transfer to KSW Bank One Acct-630803021		1,764,008					1,764,008
Transfer to KSW Bank One Acct-630803070		240,052					240,052
Transfer to KSW Bank One Acct-630803013		804,165					804,165
Operating disbursements		20,164,024					20,164,024
							0
Total Disbursements	0	64,996,337	0	0	0	0	64,996,337
Net Receipts (Disbursements)	0	466,896	0	0	0	0	466,896
Ending Cash Balance Per Books	\$0	\$1,033,579	\$0	\$0	\$0	\$0	\$1,033,579

Bank One - Peoria, Illinois
630803062

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$60,077					\$60,077
Receipts:							
Collection of Receivables		2,034,003					2,034,003
Other		44,755					44,755
Total Receipts	0	2,078,758	0	0	0	0	2,078,758
Disbursements:							
Transfer to KCI US Bank-1536 9142 7964		2,075,248					2,075,248
							0
							0
Total Disbursements	0	2,075,248	0	0	0	0	2,075,248
Net Receipts (Disbursements)	0	3,510	0	0	0	0	3,510
Ending Cash Balance Per Books	\$0	\$63,587	\$0	\$0	\$0	\$0	\$63,587

Bank One - Dallas, Texas
9770127450

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$2,996					\$2,996
Receipts:							
Other receipts		1,852,681					1,852,681
							0
Total Receipts	0	1,852,681	0	0	0	0	1,852,681
Disbursements:							
Transfer to KCI US Bank-1536 9142 7964		1,835,000					1,835,000
							0
Total Disbursements	0	1,835,000	0	0	0	0	1,835,000
Net Receipts (Disbursements)	0	17,681	0	0	0	0	17,681
Ending Cash Balance Per Books	\$0	\$20,677	\$0	\$0	\$0	\$0	\$20,677

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Bank One - Peoria, Illinois
830803039

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$9,365					\$9,365
Receipts:							
Transfer from KCI US Bank-1536 9142 7964		34,994					34,994
Other							0
Total Receipts	0	34,994	0	0	0	0	34,994
Disbursements:							
Operating disbursements		35,721					35,721
Total Disbursements	0	35,721	0	0	0	0	35,721
Net Receipts (Disbursements)	0	(727)	0	0	0	0	(727)
Ending Cash Balance Per Books	\$0	\$8,638	\$0	\$0	\$0	\$0	\$8,638

Bank One - Peoria, Illinois
830803068

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$0					\$0
Receipts:							
Transfer from KCI US Bank-1536 9142 7964		33,584					33,584
Other							0
Total Receipts	0	33,584	0	0	0	0	33,584
Disbursements:							
Operating disbursements		33,326					33,326
Total Disbursements	0	33,326	0	0	0	0	33,326
Net Receipts (Disbursements)	0	258	0	0	0	0	258
Ending Cash Balance Per Books	\$0	\$258	\$0	\$0	\$0	\$0	\$258

Bank One - Dallas, Texas
99683584

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$8,984					\$8,984
Receipts:							
Transfer from KCI US Bank-1536 9142 7964		28,000					28,000
Other							0
Total Receipts	0	28,000	0	0	0	0	28,000
Disbursements:							
Operating disbursements		26,110					26,110
Total Disbursements	0	26,110	0	0	0	0	26,110
Net Receipts (Disbursements)	0	1,890	0	0	0	0	1,890
Ending Cash Balance Per Books	\$0	\$8,874	\$0	\$0	\$0	\$0	\$8,874

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Bank of America - Charlotte, North Carolina
224 30922 1 & EJR

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$1,294					\$1,294
Receipts:							
Interest Income		1					1
Total Receipts	0	1	0	0	0	0	1
Disbursements:							
Total Disbursements	0	0	0	0	0	0	0
Net Receipts (Disbursements)	0	1	0	0	0	0	1
Ending Cash Balance Per Books	\$0	\$1,295	\$0	\$0	\$0	\$0	\$1,295

Bank One - Peoria, Illinois
630603021

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$0					\$0
Receipts:							
Transfer from KCI US Bank-1536 9142 7964		1,764,008					1,764,008
Other		2,506					2,506
Total Receipts	0	1,766,514	0	0	0	0	1,766,514
Disbursements:							
Operating disbursements		1,766,514					1,766,514
Total Disbursements	0	1,766,514	0	0	0	0	1,766,514
Net Receipts (Disbursements)	0	0	0	0	0	0	0
Ending Cash Balance Per Books	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Bank One - Peoria, Illinois
630603070

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$0					\$0
Receipts:							
Transfer from KCI US Bank-1536 9142 7964		240,052					240,052
Other		0					0
Total Receipts	0	240,052	0	0	0	0	240,052
Disbursements:							
Operating disbursements		240,052					240,052
Total Disbursements	0	240,052	0	0	0	0	240,052
Net Receipts (Disbursements)	0	0	0	0	0	0	0
Ending Cash Balance Per Books	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Bank One - Peoria, Illinois
630603013

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$0					\$0
Receipts:							
Transfer from KCI US Bank-1536 9142 7964		604,165					604,165
Other		0					0
Total Receipts	0	604,165	0	0	0	0	604,165
Disbursements:							
Operating disbursements		604,165					604,165
Total Disbursements	0	604,165	0	0	0	0	604,165
Net Receipts (Disbursements)	0	0	0	0	0	0	0
Ending Cash Balance Per Books	\$0	\$0	\$0	\$0	\$0	\$0	\$0

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IV. BALANCE SHEET

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Sub Total	Elimin- ations	Total
ASSETS									
Current									
Cash		\$9,229,965			\$609		\$9,230,574		\$9,230,574
Inventory	53,582	28,217,994			2,678,953		30,950,529		30,950,529
Accounts Receivable		37,199,567			822,632		38,022,399		38,022,399
Prepaid Expenses		1,645,104			32,688	1,294	1,679,056		1,679,056
Other - Exhibit E	78,425	2,933,464	14,969,793	0	325,617	0	18,305,299	(15,295,410)	3,009,889
Total Current Assets	130,007	79,226,094	14,969,793	0	3,860,699	1,294	98,187,857	(15,295,410)	82,892,447
Fixed									
Property and Equipment	1,175,330	323,682,561			21,617,420	2,829,738	349,305,049		349,305,049
Accumulated Depreciation	(722,125)	(240,224,597)			(16,738,012)	(2,342,030)	(260,028,784)		(260,028,784)
Total Fixed Assets	453,205	83,457,964	0	0	4,879,408	487,708	89,278,285	0	89,278,285
Other									
Restricted Investments		5,709,134			248,296		5,957,430		5,957,430
Prepaid Pension Asset		133,146,393					133,146,393		133,146,393
Deferred Financing Costs		1,412,817					1,412,817		1,412,817
Goodwill		751,508					751,508		751,508
Other - Exhibit F	115,000	39,619,719	0	0	2,246,871	0	41,981,590	(41,173,674)	807,916
Total Other Assets	115,000	180,639,571	0	0	2,495,167	0	183,248,738	(41,173,674)	142,075,064
Total Assets	\$698,212	\$343,323,629	\$14,969,793	\$0	\$11,235,274	\$488,972	\$370,715,880	(\$56,489,084)	\$314,246,796
LIABILITIES									
Current									
Pre-Petition Accounts Payable		19,509,121			1,010,672	54,503	20,574,296		20,574,296
Post-Petition Accounts Payable		11,310,223			120,630	2,600	11,433,453		11,433,453
Pre-Petition Accounts Payable - Affiliates	(2,849,073)	87,913,116	5,774,107	15,552,291	(89,758,158)	(1,459,080)	15,373,207	(14,904,350)	468,857
Post-Petition Accounts Payable - Affiliates	(114,701)	3,242,734	256,862	291,481	(128,889)	(144,560)	3,403,147	(391,080)	3,012,067
Pre-Petition Accrued Expenses - Exhibit G	3,183	18,042,936	35,832	(36,000)	8,666,380	64,082	24,778,213	0	24,778,213
Post-Petition Accrued Expenses - Exhibit H	0	13,471,511	0	0	253,781	(1,564)	13,723,738	0	13,723,738
Post-Petition Accrued Professional Fees		2,793,512			2,939		2,796,451		2,796,451
Post-Petition Accrued Other Taxes - Exhibit M	0	(5,298)	0	0	54,782	1,881	51,365	0	51,365
Pre-Petition Notes Payable and Current							0		0
Maturities of Long Term Debt		28,149,055			20,290		28,169,345		28,169,345
Post-Petition Notes Payable and Current							0		0
Maturities of Long Term Debt		25,945,589			(15,743)		25,929,846		25,929,846
Accrued OPEB Cost		11,441,001		155,000	297,662		11,893,663		11,893,663
Income Taxes Payable							0		0
Pre-petition accrued pref. Stock dividends		11,845,805					11,845,805		11,845,805
Post petition accrued pref. Stock dividends		3,673,528					3,673,528		3,673,528
Total Current Liabilities	(2,780,591)	237,332,835	6,066,621	15,962,772	(81,473,442)	(1,482,138)	173,646,057	(15,295,410)	158,350,647
Long Term									
Pre-Petition Long Term Debt		32,180,761					32,180,761		32,180,761
Post-Petition Long Term Debt							0		0
Accrued OPEB Cost	33,000	110,578,486		1,617,588	9,430,087		121,657,161		121,657,161
Accrued Pension Cost		2,208,114					2,208,114		2,208,114
Pre-Petition Accrued Expenses - Exhibit I	0	11,096,137	3,573,908	0	0	0	14,670,045	0	14,670,045
Post-Petition Accrued Expenses - Exhibit J	0	805,794	(184,511)	0	0	0	621,283	0	621,283
Total Long Term Liabilities	33,000	156,869,292	3,389,397	1,617,588	9,430,087	0	171,335,364	0	171,335,364
Preferred Stock		2,112,000					2,112,000		2,112,000
STOCKHOLDERS' EQUITY (DEFICIT)									
Common Stock	10,000	10,798,251	6	2,246,866	5,619,274	1,000	18,675,397	(7,877,145)	10,798,252
Additional Paid-In Capital		37,551,968			27,579,007		65,130,975	(27,579,007)	37,551,968
Accumulated Deficit	3,415,803	(101,324,582)	5,513,769	(19,827,226)	83,837,801	1,970,110	(28,614,335)	(39,274,975)	(65,869,310)
Treasury Stock		(12,125)			(33,557,453)		(33,589,578)	33,557,453	(12,125)
Total Stockholders' Equity (Deficit)	3,425,803	(52,886,468)	5,513,775	(17,580,360)	83,278,629	1,971,110	23,622,459	(41,173,674)	(17,551,215)
Total Liabilities & Stockholders' Equity (Deficit)	\$698,212	\$343,323,629	\$14,969,793	\$0	\$11,235,274	\$488,972	\$370,715,880	(\$56,489,084)	\$314,246,796

Note 1 - Inventory balances above reflect reserves related to LIFO and obsolescence that are not reflected in the inventory balances shown on the Profit & Loss Statement.

Note 2 - Substantially all Current and Long Term Accrued OPEB (Future Retiree Medical) Costs were incurred pre-petition.

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V. SUPPORTING SCHEDULES

1. OTHER MONIES ON HAND

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Petty Cash					660		660
							0
							0
	\$0	\$0	\$0	\$0	\$660	\$0	\$660

2. AGING OF ACCOUNTS PAYABLE & ACCOUNTS RECEIVABLE (exclude pre-petition accounts payable):

Accounts Payable:	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Current Under 30 Days		\$11,310,223			\$120,630	\$2,600	\$11,433,453
Overdue 31- 60 Days							0
Overdue 61- 90 Days							0
Overdue 91- 120 Days							0
Overdue Over 121 Days							0
	\$0	\$11,310,223	\$0	\$0	\$120,630	\$2,600	\$11,433,453

Itemization of all post-petition payables over 30 days old - Exhibit K

Accounts Receivable:	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Current Under 30 Days		\$36,821,620			\$921,428		\$37,743,048
Overdue 31- 60 Days		344,353			18,893		363,246
Overdue 61- 90 Days		201,085			0		201,085
Overdue 91- 120 Days		114,918			(1,482)		113,434
Overdue Over 121 Days		129,783			(7,315)		122,477
Less: Allow for Bad Debt		(412,200)			(108,591)		(520,891)
	\$0	\$37,199,567	\$0	\$0	\$822,832	\$0	\$38,022,399

3. ACCRUED PROFESSIONAL FEES (POST PETITION)

Name	Profession	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
FTIC	Financial Advisors		\$870,445					\$870,445
UST	U.S. Trustee		\$0					\$0
K&E	Legal		486,981					486,981
WHD	Legal		31,796					31,796
VP	Legal		45,289					45,289
JH	Legal		13			2,939		2,952
BH	Legal		429					429
KCC LLC	Claims Agent		390,369					390,369
Other	Committee Professionals		968,230					968,230
		\$0	\$2,793,512	\$0	\$0	\$2,939	\$0	\$2,796,451

4. STATUS OF PAYMENTS TO SECURED CREDITORS & LESSORS

Creditor Name	Frequency of Regular Payment	Entity	Amount Of Regular Payment	Date Of Last Pd.	Amount Of Payments Delinq*
EWP Financial LLC		KCI	78,689	08/04	
Congress	Daily	KCI	568,768	08/02	
Congress	Daily	KCI	2,882,247	08/03	
Congress	Daily	KCI	727,978	08/04	
Congress	Daily	KCI	1,188,366	08/05	
Congress	Daily	KCI	605,956	08/06	
Congress	Daily	KCI	1,362,291	08/09	
Congress	Daily	KCI	4,311,704	08/10	
Congress	Daily	KCI	1,546,659	08/11	
Congress	Daily	KCI	657,643	08/12	
Congress	Daily	KCI	1,099,009	08/13	
Congress	Daily	KCI	1,878,872	08/16	
Congress	Daily	KCI	5,095,337	08/17	
Congress	Daily	KCI	674,856	08/18	
Congress	Daily	KCI	1,621,568	08/19	
Congress	Daily	KCI	1,327,498	08/20	
Congress	Daily	KCI	890,626	08/23	
Congress	Daily	KCI	3,328,601	08/24	
Congress	Daily	KCI	1,075,128	08/25	
Congress	Daily	KCI	2,515,348	08/26	
Congress	Daily	KCI	908,355	08/27	
			34,063,810		

* Include Only Post Petition Payments:
Explanation for Non Payment:

N/A

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VI. TAX LIABILITY QUESTIONNAIRE

Debtors in Possession and trustees are required to pay all taxes incurred after the filing of their Chapter 11 petition on an as-due basis. Applicable tax liabilities should also be accrued between tax due dates for each pay period. Please indicate the amounts of post petition taxes and withholdings that have been paid and accrued through this reporting period.

If Not Applicable - Indicate N/A.

	Date Paid	Amount Paid	Amount Accrued	Amount Overdue
EVSW				
FICA Withholdings	N/A	N/A	N/A	N/A
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	N/A
Federal Income Taxes	Qtrly	N/A	\$2,318	N/A
State Income Taxes	Qtrly	N/A	\$298	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding	N/A	N/A	N/A	N/A
State Sales & use Taxes	N/A	N/A	N/A	N/A
Real Estate Taxes	N/A	N/A	N/A	N/A
Personal Property Taxes	N/A	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A
KCI				
FICA Withholdings	Wkly	\$293,288	\$52,841	N/A
Employer's FICA	Wkly	\$293,288	\$182,159	N/A
Federal Employee Withholding	Wkly	\$546,898	\$94,835	N/A
Federal Unemployment Taxes	Qtrly	\$0	(\$13,554)	N/A
Federal Income Taxes	Qtrly	\$0	\$781,872	N/A
State Income Taxes	Qtrly	\$0	\$100,500	N/A
State Unemployment Taxes	Qtrly	\$0	(\$308,748)	N/A
State Employee Withholding	Monthly	\$112,208	\$2,441	N/A
State Sales & use Taxes	Monthly	\$987	\$513	N/A
Real Estate Taxes	Annual	N/A	\$210,267	N/A
Personal Property Taxes	Annual	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A
DEMI				
FICA Withholdings	N/A	N/A	N/A	N/A
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	N/A
Federal Income Taxes	Qtrly	N/A	\$36,000	N/A
State Income Taxes	N/A	N/A	N/A	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding	N/A	N/A	N/A	N/A
State Sales & use Taxes	N/A	N/A	N/A	N/A
Real Estate Taxes	N/A	N/A	N/A	N/A
Personal Property Taxes	N/A	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A

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	Date Paid	Amount Paid	Amount Accrued	Amount Overdue
<u>JLP</u>				
FICA Withholdings	N/A	N/A	N/A	N/A
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	N/A
Federal Income Taxes	Qtrly	N/A	(\$36,000)	N/A
State Income Taxes	N/A	N/A	N/A	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding	N/A	N/A	N/A	N/A
State Sales & use Taxes	N/A	N/A	N/A	N/A
Real Estate Taxes	N/A	N/A	N/A	N/A
Personal Property Taxes	N/A	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A
<u>SWC</u>				
FICA Withholdings	Wkly	\$18,517	\$4,099	N/A
Employer's FICA	Wkly	18,517	4,099	N/A
Federal Employee Withholding	Wkly	26,102	6,445	N/A
Federal Unemployment Taxes	Qtrly	0	319	N/A
Federal Income Taxes	Qtrly	0	50,911	N/A
State Income Taxes	Qtrly	0	6,546	N/A
State Unemployment Taxes	Qtrly	0	2,170	N/A
State Employee Withholding	Monthly	370	0	N/A
State Sales & use Taxes	Monthly	868	2,868	N/A
Real Estate Taxes	Annual	0	23,846	N/A
Personal Property Taxes	Annual	0	49,110	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A
<u>SWCJ</u>				
FICA Withholdings	N/A	N/A	N/A	N/A
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	N/A
Federal Income Taxes	N/A	(\$10,887)	(\$10,532)	N/A
State Income Taxes	N/A	(\$1,371)	(\$1,353)	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding	N/A	N/A	N/A	N/A
State Sales & use Taxes	N/A	N/A	N/A	N/A
Real Estate Taxes	Annual	N/A	\$1,881	N/A
Personal Property Taxes	Annual	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A

If any of these applicable tax liabilities have not been paid currently, please explain.

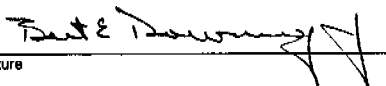
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VII. DECLARATION

I, Bert E. Downing, Jr., declare under penalty of perjury that the information contained in this Monthly Financial Report is true and complete to the best of my knowledge.

Bert E. Downing, Jr.
Vice President - Chief Financial Officer
Keystone Consolidated Industries, Inc.

Date: 9/10/04


Signature

Bert E. Downing, Jr.
Vice President - Chief Financial Officer
Keystone Consolidated Industries, Inc.
(972) 450-4293

EXHIBIT A

MISCELLANEOUS OPERATING EXPENSES

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
KCI Corporate Overhead Allocation		0			10,869		10,869	(10,869)	0
Audit Fee		7,693			938		8,631		8,631
Bank Service Charge		8,750					8,750		8,750
OPEB		169,154			44,976		214,130		214,130
Management Services		0				1,193	1,193		1,193
Services		125,210					125,210		125,210
Conventions/Exhibitions		1,605					1,605		1,605
Postage		2,575					2,575		2,575
Travel & Entertainment		25,474			425		25,899		25,899
Operating Permits		0					0		0
Directors fees		6,250					6,250		6,250
Stockholder Communication		8,477					8,477		8,477
State Franchise Tax		21,923					21,923		21,923
Management fees		80,769					80,769		80,769
Actuary fees		13,846					13,846		13,846
Sales Commissions		9,000					9,000		9,000
Other Professional Fees		16,154			5,926		22,080		22,080
Employee Recruiting/Relocation		11,679					11,679		11,679
Transportation Equip (Forklifts, Trucks, etc)		100,938					100,938		100,938
Foreign Currency Exchange Loss		(14,829)					(14,829)		(14,829)
Waste Disposal					11,998		11,998		11,998
Other Deminimus Accounts		4,327			(9,290)		(4,963)		(4,963)
	<u>\$0</u>	<u>\$598,995</u>	<u>\$0</u>	<u>\$0</u>	<u>\$65,842</u>	<u>\$1,193</u>	<u>\$666,030</u>	<u>(\$10,869)</u>	<u>\$655,161</u>

EXHIBIT B**OTHER REVENUE NOT RELATED TO BUSINESS OPERATIONS**

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Rental income	7,000	12,040					19,040		19,040
Employee related fees		60					60		60
KCI corporate overhead allocation		32,606					32,606	(10,869)	21,737
Other de minimis accounts		0					0		0
	<u>\$7,000</u>	<u>\$44,706</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$51,706</u>	<u>(\$10,869)</u>	<u>\$40,837</u>

EXHIBIT C

LEGAL AND PROFESSIONAL FEES NOT RELATED TO BUSINESS OPERATIONS

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Financial Advisor		225,000					225,000		225,000
Legal		341,040			36,606		377,646		377,646
Claims Agent		303,632					303,632		303,632
Committee Professionals		168,324					168,324		168,324
U.S. Trustee		0					0		0
							0		0
	<u>\$0</u>	<u>\$1,037,996</u>	<u>\$0</u>	<u>\$0</u>	<u>\$36,606</u>	<u>\$0</u>	<u>\$1,074,602</u>	<u>\$0</u>	<u>\$1,074,602</u>

OTHER EXPENSES NOT RELATED TO BUSINESS OPERATIONS

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EXHIBIT E

OTHER CURRENT ASSETS

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Interest Receivable	\$1,425						\$1,425		\$1,425
Note Receivable	75,000						75,000		75,000
Intercompany Receivable		2,898,671	14,969,793		325,617		18,194,081	(15,295,410)	2,898,671
Short Term Investments		20,428					20,428		20,428
Receivable From EB Plans		4,935					4,935		4,935
Stop Loss Receivable		8,930					8,930		8,930
Security Deposit		500					500		500
	<u>\$76,425</u>	<u>\$2,933,464</u>	<u>\$14,969,793</u>	<u>\$0</u>	<u>\$325,617</u>	<u>\$0</u>	<u>\$18,305,299</u>	<u>(\$15,295,410)</u>	<u>\$3,009,889</u>

EXHIBIT F

OTHER LONG TERM ASSETS

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Note Receivable	\$115,000						\$115,000		\$115,000
Rail Cars		364,866					364,866		364,866
Investment in Sherman Wire Corp.		38,915,803					38,915,803	(38,915,803)	0
Investment in Fox Valley Steel & Wire		10,000					10,000	(10,000)	0
Investment in Sherman Wire of Caldwell Inc.		1,000					1,000	(1,000)	0
Investment in J.L. Prescott/DEMI					2,246,871		2,246,871	(2,246,871)	0
Long Term Insurance Receivable		323,250					323,250		323,250
Deposits		4,800					4,800		4,800
							0		0
	<u>\$115,000</u>	<u>\$39,619,719</u>	<u>\$0</u>	<u>\$0</u>	<u>\$2,246,871</u>	<u>\$0</u>	<u>\$41,981,590</u>	<u>(\$41,173,674)</u>	<u>\$807,916</u>

EXHIBIT G

PRE-PETITION ACCRUED EXPENSES - CURRENT

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Income Taxes	\$3,183		\$35,632	(\$36,000)	(\$70,091)		(\$67,276)		(\$67,276)
Worker Comp Exp		3,545,958			(168)		3,545,790		3,545,790
Missar Pension		0			19,935		19,935		19,935
Unclaimed Property		6,487			17,540		24,027		24,027
Abandoned Real Estate Exp		0			658,744		658,744		658,744
Legal and Professional Fees		295,464			487,932		783,396		783,396
Self-Insurance Liability		2,727,354			5,050,166		7,777,520		7,777,520
Pensions		0			15,704		15,704		15,704
Salaries/Wages		77,816			47,300		124,916		124,916
Holiday Pay/Vacations		552,492			127,854		680,346		680,346
FICA - Employer		0			3,257		3,257		3,257
Federal Unemployment Taxes		0			3,397		3,397		3,397
State Unemployment Taxes		0			20,577		20,577		20,577
Defined Contribution Plan		0			28,615		28,615		28,615
Medical Insurance		86,560			88,737	16,419	191,716		191,716
Utilities		0			5,049	(110)	4,939		4,939
Volume Incentive Plan		0			72,000		72,000		72,000
Property Tax		0			32,865	5,973	38,838		38,838
Sales/Use Tax		0			8,124	1,800	9,924		9,924
Customer Overpayments		0			50,843		50,843		50,843
Other - Plant Shut-Down		0				40,000	40,000		40,000
Goods received not invoiced		0					0		0
Unearned Revenue		0					0		0
Sales Rebates/Discounts		1,155,976					1,155,976		1,155,976
Manufacturing Misc		0					0		0
EPA		7,917,448					7,917,448		7,917,448
Medical Insurance		951,800					951,800		951,800
Accrued State Franchise Tax		206,742					206,742		206,742
Accrued Bank Service Charge		(9,925)					(9,925)		(9,925)
Accrued Interest		454,639					454,639		454,639
Accrued travel		40,223					40,223		40,223
Accrued taxes - other		34,102					34,102		34,102
	<u>\$3,183</u>	<u>\$18,042,936</u>	<u>\$35,632</u>	<u>(\$36,000)</u>	<u>\$6,668,380</u>	<u>\$64,082</u>	<u>\$24,778,213</u>	<u>\$0</u>	<u>\$24,778,213</u>

EXHIBIT H

POST PETITION ACCRUED EXPENSES - CURRENT

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Abandoned Real Estate Exp		154			26,700		26,854		26,854
Pensions		0			48,419		48,419		48,419
Salaries/Wages		1,402,552			13,551		1,416,103		1,416,103
Holiday Pay/Vacations		3,439,386			24,582		3,463,968		3,463,968
Defined Contribution Plan		937,941			34,971		972,912		972,912
Medical Insurance		135,848			14,089	(2,635)	147,302		147,302
Utilities		334,570			66,461	1,071	402,102		402,102
Legal		111,565			0		111,565		111,565
Professional Fees		197,574					197,574		197,574
Goods Received Not Invoiced		1,970,737					1,970,737		1,970,737
Worker's Compensation		430,007					430,007		430,007
Unearned Revenue		8,269					8,269		8,269
Sales Rebates/Discounts		1,089,614					1,089,614		1,089,614
Abandonon Property		0					0		0
Miscellaneous		2,077,684			25,018		2,102,702		2,102,702
Accrued Bank Service Charge		14,775					14,775		14,775
Accrued Self-Insurance Losses		238,575					238,575		238,575
Accrued Interest		326,706					326,706		326,706
Accrued Travel		0					0		0
Accrued Profit Sharing		733,054					733,054		733,054
Accrued Management Fees		22,500					22,500		22,500
	\$0	\$13,471,511	\$0	\$0	\$253,791	(\$1,564)	\$13,723,738	\$0	\$13,723,738

EXHIBIT I

PRE-PETITION ACCRUED EXPENSES - LONG TERM

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Environmental		3,127,000	3,573,908				6,700,908		6,700,908
Workmans Compensation		1,846,775					1,846,775		1,846,775
Accrued Deferred Interest Exp.		781,715					781,715		781,715
L/T Deferred Compensation		15,660					15,660		15,660
Long Term Disability		32,987					32,987		32,987
L/T Deferred Tax Liability		5,292,000					5,292,000		5,292,000
							0		0
	\$0	\$11,096,137	\$3,573,908	\$0	\$0	\$0	\$14,670,045	\$0	\$14,670,045

EXHIBIT J

POST PETITION ACCRUED EXPENSES - LONG TERM

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Workmans Compensation		\$804,317					\$804,317		\$804,317
Long Term Disability		1,477					1,477		1,477
Environmental			(184,511)				(184,511)		(184,511)
							0		0
							0		0
							0		0
							0		0
	\$0	\$805,794	(\$184,511)	\$0	\$0	\$0	\$621,283	\$0	\$621,283

EXHIBIT K

DETAIL OF POST PETITION PAYABLES OVER 30 DAYS OLD

<u>Payee</u>	<u>Amount</u>	<u>Date Due</u>	<u>Description</u>
<u>FVSW</u>			
<u>KCI</u>			
<u>DEMI</u>			
<u>JLP</u>			
<u>SWC</u>			
<u>SWCI</u>			

EXHIBIT L

TAX LIABILITY QUESTIONNAIRE - OTHER TAXES

	Date Paid	Amount Paid	Amount Accrued	Amount Overdue
<u>FVSW</u>				
<u>KCI</u>				
<u>DEMI</u>				
<u>JLP</u>				
<u>SWC</u>		N/A		
<u>SWCI</u>		N/A		

EXHIBIT M

POST PETITION ACCRUED OTHER TAXES

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
FICA - Employer		(88,300)			843		(87,457)		(87,457)
Federal Unemployment Taxes		0			(3,078)		(3,078)		(3,078)
State Unemployment Taxes		0			(18,407)		(18,407)		(18,407)
Property Tax		210,267			72,756	1,881	284,904		284,904
Sales/Use Tax		513			2,668		3,181		3,181
Accrued State Franchise Tax		(88,515)					(88,515)		(88,515)
Miscellaneous		(39,263)					(39,263)		(39,263)
	\$0	(\$5,298)	\$0	\$0	\$54,782	\$1,881	\$51,365	\$0	\$51,365

**KEYSTONE STEEL & WIRE
US BANK - DISBURSEMENT ACCT**cmk
09/03/04**BANK ACCOUNT:
1002844519 PNC
152100015550 USBank****JDE 100.1018
AUGUST
2004-08****08/29/04**

Bank Balance	0.00
Less Outstanding Checks from listing	(1,538,390.71)
Bank Balance (adjusted)	(1,538,390.71)
KSW Book Balance	(1,535,747.29)
Stop pay on 121029 - check cleared USBank (see note below)	(2,643.42)

Check listing	(1,538,390.71)
Adjustments / corrections	-
Total checks outstanding	(1,538,390.71)

Check cleared USBank in August - item reversed on August 30-see attached.



Five Star Service Guaranteed

P.O. Box 1800
Saint Paul, Minnesota 55101-0800
00468 ARP 001187 237SA Y ST01

Business Statement

Account Number:
1 521 0001 5550
Statement Period:
Aug. 2, 2004
through
Aug. 27, 2004

Page 1 of 2

KEYSTONE CONSOLIDATED INDUSTRIES INC
DBA KEYSTONE STEEL & WIRE
CONTROLLED DISBURSEMENT ACCOUNT
ATTN CHERYL KIRKHAM
7000 S ADAMS ST
PEORIA IL 61641-0001

To Contact U.S. Bank

24-Hour Business Solutions: 1-800-673-3555

TOD: 1-800-685-5065

Internet: www.usbank.com

COMMERCIAL CHECKING

Account Number 1-521-0001-5550

Member FDIC

U.S. Bank National Association

Account Summary

	# Items	\$	
Beginning Balance on Aug. 2		\$	0.00
Other Deposits	22		6,483,052.34
Other Withdrawals	3		21,292.47
Summary Post	1187		6,459,116.45
Ending Balance on Aug. 27, 2004		\$	2,643.42

Other Deposits

Date	Description of Transaction	Ref Number	Amount
Aug. 2	Controlled Disb Credit REF=20042153445910 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	\$ 1,082,906.26
Aug. 3	Control Disb Credit REF=20042152977802 Y	From CD FUNDING PPP 5091215927-E G FRKS PPP ADJ GREDIT	9,938.24
Aug. 3	Controlled Disb Credit REF=20042160742782 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	170,099.29
Aug. 4	Controlled Disb Credit REF=20042173939212 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	481,603.44
Aug. 5	Controlled Disb Credit REF=20042180662895 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	381,751.56
Aug. 6	Controlled Disb Credit REF=20042192729484 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	295,902.42
Aug. 9	Controlled Disb Credit REF=20042225196806 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	333,991.95
Aug. 10	Controlled Disb Credit REF=20042230862917 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	312,411.87
Aug. 11	Controlled Disb Credit REF=20042243027126 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	284,502.88
Aug. 12	Controlled Disb Credit REF=20042250709309 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	156,120.85
Aug. 13	AN ADJUSTMENT WAS	MADE (V4 - 42260 01101) FOR	20.00
Aug. 13	Controlled Disb Credit REF=20042262776202 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	226,323.65
Aug. 16	Controlled Disb Credit REF=20042295603889 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	285,381.68
Aug. 17	Controlled Disb Credit REF=20042301001179 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	189,155.01
Aug. 18	Controlled Disb Credit REF=20042313391422 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	281,074.83
Aug. 19	Controlled Disb Credit REF=20042320563903 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	127,794.61
Aug. 20	Controlled Disb Credit REF=20042332765469 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	257,843.11
Aug. 23	Controlled Disb Credit REF=20042364992370 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	385,951.19
Aug. 24	Controlled Disb Credit REF=20042370431399 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	275,463.92



KEYSTONE CONSOLIDATED INDUSTRIES INC
DBA KEYSTONE STEEL & WIRE
CONTROLLED DISBURSEMENT ACCOUNT
ATTN CHERYL KIRKHAM
7000 S ADAMS ST
PEORIA IL 61641-0001

Business Statement

Account Number:
1: 10001-550
Stat n Period:
At 2, 2004
through
Aug. 27, 2004

Page 2 of 2


COMMERCIAL CHECKING
Account Number 1-521-0001-5550
(CONTINUED)**Other Deposits (continued)**

Date	Description of Transaction	Ref Number	Amount
Aug. 25	Controlled Disb Credit REF=20042383233555 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	381,290.81
Aug. 26	Controlled Disb Credit REF=20042390544807 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	321,818.01
Aug. 27	Controlled Disb Credit REF=20042402841222 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	245,866.78
Total Other Deposits			\$ 6,483,052.34

Other Withdrawals

Date	Description of Transaction	Ref Number	Amount
Aug. 4	Control Disb Debit REF=20042173937724 Y	From CD FUNDING PPP 5091215927-E GR FRKSPPP ADJ DEBIT	\$ 9,938.24
Aug. 16	Controlled Disb Debit REF=20042295604275 Y	From CD FUNDING ADJ 8091215927-E G FRKS AC#153691427964	\$ 20.00
Aug. 24	Controlled Disb Debit REF=20042370431779 Y	From CD FUNDING ADJ 8091215927-E G FRKS AC#153691427964	11,334.23
Total Other Withdrawals			\$ 21,292.47

Summary Post

Date	Description of Transaction	Ref Number	Amount
Aug. 2	Summary Post of	73 Items	\$ 1,082,906.26
Aug. 3	Summary Post of	45 Items	180,037.53
Aug. 4	Summary Post of	61 Items	471,565.20
Aug. 5	Summary Post of	60 Items	381,751.56
Aug. 6	Summary Post of	53 Items	295,902.42
Aug. 9	Summary Post of	64 Items	333,991.85
Aug. 10	Summary Post of	53 Items	312,411.87
Aug. 11	Summary Post of	78 Items	284,502.88
Aug. 12	Summary Post of	62 Items	156,120.85
Aug. 13	Summary Post of	43 Items	228,323.65
Aug. 16	Summary Post of	95 Items	285,381.68
Aug. 17	Summary Post of	46 Items	183,155.01
Aug. 18	Summary Post of	72 Items	281,074.83
Aug. 19	Summary Post of	48 Items	127,794.61
Aug. 20	Summary Post of	35 Items	257,843.11
Aug. 23	Summary Post of	99 Items	374,616.86
Aug. 24	Summary Post of	51 Items	275,463.92
Aug. 25	Summary Post of	72 Items	381,290.81
Aug. 26	Summary Post of	50 Items	321,818.01
Aug. 27	Summary Post of	28 Items	243,223.34
Total (1,187) Summary Post			\$ 6,459,116.45

Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Aug. 2	0.00	Aug. 11	0.00	Aug. 20	0.00
Aug. 3	0.00	Aug. 12	0.00	Aug. 23	11,334.23
Aug. 4	0.00	Aug. 13	20.00	Aug. 24	0.00
Aug. 5	0.00	Aug. 16	0.00	Aug. 25	0.00
Aug. 6	0.00	Aug. 17	0.00	Aug. 26	0.00
Aug. 9	0.00	Aug. 18	0.00	Aug. 27	2,643.42
Aug. 10	0.00	Aug. 19	0.00		

Balances only appear for days reflecting change.

US BANK
CONTROLLED DISBURSEMENT ACCT
Sherman Wire Company

ACCT # 1 521 0001 5584

08-04

AUGUST, 2004

BALANCE PER STATEMENT, 08-27-04

0.00

LESS: OUTSTANDING CKS

Vendor

Ck #

Ck Date

Amount

0.00

BALANCE OF ACCT # 1 521 0001 5584 @ 08-27-04

0.00



Five Star Service Guaranteed

P.O. Box 1800
Saint Paul, Minnesota 55101-0800
00468 ARP 000021 239SA Y ST01

Business Statement

Account Number.

1 521 0001 5584

Statement Period.

Aug. 2, 2004

through

Aug. 27, 2004

Page 1 of 2



SHERMAN WIRE COMPANY
SHERMAN OFFICE
CONTROLLED DISBURSEMENT ACCOUNT
ATTN TERESA CARNEY
PO BOX 729
SHERMAN TX 75091-0729



To Contact U.S. Bank

24-Hour Business
Solutions:

1-800-673-3555

TDD:

1-800-685-5065

Internet:

www.usbank.com

COMMERCIAL CHECKING

Account Number 1-521-0001-5584

U.S. Bank National Association

Account Summary

Member FDI

	# Items	\$	
Beginning Balance on Aug. 2		\$	0.00
Other Deposits	9		23,974.41
Checks Paid	21		23,974.41
Ending Balance on Aug. 27, 2004		\$	0.00

Other Deposits

Date	Description of Transaction	Ref Number	Amount
Aug. 2	Controlled Disb Credit REF=20042153445912 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	\$ 790.00
Aug. 3	Controlled Disb Credit REF=20042180742784 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	365.00
Aug. 4	Controlled Disb Credit REF=20042173939214 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	18,305.40
Aug. 5	Controlled Disb Credit REF=20042180662887 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	2,906.76
Aug. 9	Controlled Disb Credit REF=20042225196808 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	685.59
Aug. 10	Controlled Disb Credit REF=20042230662319 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	250.00
Aug. 12	Controlled Disb Credit REF=20042250709311 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	450.00
Aug. 17	Controlled Disb Credit REF=20042301031181 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	50.00
Aug. 23	Controlled Disb Credit REF=20042364992374 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	171.66

Total Other Deposits \$ 23,974.41

Checks Presented Conventionally

Check	Date	Ref Number	Amount
57390	Aug. 9	5944521480	520.00
57391	Aug. 4	5943258279	17,492.82
57392	Aug. 9	5944554107	105.59
57393	Aug. 4	5943276832	273.24
57394	Aug. 9	5944554499	60.00
57395	Aug. 5	5943640114	880.10
57396	Aug. 5	5943638775	150.00
57397	Aug. 2	5942323242	790.00
57398	Aug. 5	5943651117	97.33
57399	Aug. 5	5943609576	140.00
57400	Aug. 3	5942922066	225.00

Check	Date	Ref Number	Amount
57401	Aug. 5	5943651115	295.33
57402	Aug. 4	5943276845	106.28
57403	Aug. 4	5943276846	433.06
57404	Aug. 5	5943635919	642.00
57405	Aug. 10	5944793956	250.00
57406	Aug. 5	5943651119	702.00
57407	Aug. 12	5945753831	450.00
57408	Aug. 3	5942922339	140.00
57409	Aug. 17	5946695246	50.00
57410	Aug. 23	6442875547	171.66



SHERMAN WIRE COMPANY
SHERMAN OFFICE
CONTROLLED DISBURSEMENT ACCOUNT
ATTN TERESA CARNEY
PO BOX 729
SHERMAN TX 75091-0729

Business Statement

Account Number:
1 521 0001 5584
Statement Period:
Aug. 2, 2004
through
Aug. 27, 2004

Page 2 of 2

COMMERCIAL CHECKING

Account Number 1-521-0001-5584

(CONTINUED)**Balance Summary**

<u>Date</u>	<u>Ending Balance</u>	<u>Date</u>	<u>Ending Balance</u>	<u>Date</u>	<u>Ending Balance</u>
Aug. 2	0.00	Aug. 5	0.00	Aug. 12	0.00
Aug. 3	0.00	Aug. 9	0.00	Aug. 17	0.00
Aug. 4	0.00	Aug. 10	0.00	Aug. 23	0.00

Balances only appear for days reflecting change.

US BANK
CONTROLLED DISBURSEMENT ACCT
Sherman Wire of Caldwell

ACCT # 1 521 0001 5592

08-04

AUGUST, 2004

BALANCE PER STATEMENT, 08-27-04

0.00

LESS: OUTSTANDING CKS

Vendor

Ck #

Ck Date

Amount

0.00

BALANCE OF ACCT # 1 521 0001 5592 @ 08-27-04

0.00



P.O. Box 1800
Saint Paul, Minnesota 55101-0800
00468 ARP 000002 240SA Y ST01

Business Statement

Account Number:
1 521 0001 5592
Statement Period:
Aug. 2, 2004
through
Aug. 27, 2004

Page 1 of 1



SHERMAN WIRE OF CALDWELL INC
CONTROLLED DISBURSEMENT ACCOUNT
DEBTOR IN POSSESSION
ATTN TERESA CARNEY
PO BOX 729
SHERMAN TX 75091-0729



To Contact U.S. Bank

24-Hour Business Solutions: 1-800-673-3555

TDD: 1-800-685-5065

Internet: www.usbank.com

COMMERCIAL CHECKING**Member FDIC**

Account Number 1-521-0001-5592

U.S. Bank National Association

Account Summary

	# Items	\$	
Beginning Balance on Aug. 2		\$	0.00
Other Deposits	2		3,000.00
Checks Paid	2		3,000.00-
Ending Balance on Aug. 27, 2004		\$	0.00

Other Deposits

Date	Description of Transaction	Ref Number	Amount
Aug. 4	Controlled Disb Credit	From CD FUNDING	\$ 2,500.00
	REF=20042173939218 Y	8091215927-E G FRKS AC#153691427964	
Aug. 5	Controlled Disb Credit	From CD FUNDING	500.00
	REF=20042180662699 Y	8091215927-E G FRKS AC#153691427964	
Total Other Deposits			\$ 3,000.00

Checks Presented Conventionally

Check	Date	Ref Number	Amount	Check	Date	Ref Number	Amount
19306	Aug. 4	5943258278	2,500.00	19307	Aug. 5	5943585460	500.00

Conventional Checks Paid (2) **\$ 3,000.00**

Balance Summary

Date	Ending Balance	Date	Ending Balance
Aug. 4	0.00	Aug. 5	0.00

Balances only appear for days reflecting change.

KCI

Scrap Escrow Acct
US BANK
Acct# 1 536 5608 1004
AS OF:

AUGUST, 2004

FILE: L:\123r4w\kclanal..lanal..12004\fasteners-payrol
PREPARED BY: lat
08-Sep-04

BALANCE PER BANK STMT: 08/31/04 \$569.30

DEPOSITS NOT ON STMT 0.00

OUTSTANDING CHECKS:

Ck# Date Name

Total O/S: \$569.30

BALANCE PER GL 08/31/04 569.30

ADJ BAL PER GL 08/31/04 569.30

Difference 0.00



P.O. Box 1800
Saint Paul, Minnesota 55101-0800
03242 TRC 132252PBXP Y ST01

Business Statement

Account Number:
1 536 5608 1004
Statement Period:
Aug. 2, 2004
through
Aug. 31, 2004

Page 1 of 1

KEYSTONE CONSOLIDATED INDUSTRIES INC
DEBTOR IN POSSESSION
SCRAP DEPOSIT ACCOUNT
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636



To Contact U.S. Bank

24-Hour Business Solutions: 1-800-673-3555

TDD: 1-800-685-5065

Internet: www.usbank.com

COMMERCIAL CHECKING

Account Number 1-536-5608-1004

U.S. Bank National Association

Member FDIC

Account Summary

	# Items		\$
Beginning Balance on Aug. 2			500,342.53
Other Deposits	3		10,011,226.77
Other Withdrawals	1		10,511,000.00-
Ending Balance on Aug. 31, 2004		\$	569.30

Other Deposits

Date	Description of Transaction	Ref Number	Amount
Aug. 4	Wire Credit INTERNAL ORG= KEYSTONE	US BANK 040804005674 CONSOLIDATE	\$ 500,000.00
Aug. 23	Electronic Deposit REF=20042366725078 Y Sch Int Pymt- Rcpt	From Department 0112912506Fixed Inc 0436000100 436002317 \	10,226.77
Aug. 23	Electronic Deposit REF=20042366725080 Y Inv. Sec Mat- Rcpt	From Department 0112912506Fixed Inc 0436000100 436002317 \	9,501,000.00
Total Other Deposits			\$ 10,011,226.77

Other Withdrawals

Date	Description of Transaction	Ref Number	Amount
Aug. 23	Electronic Withdrawal REF=20042366723892 Y Inv. Sec Pur- Rcpt	From Department 0112912506Fixed Inc 0436000100 436002707 \	\$ 10,511,000.00-
Total Other Withdrawals			\$ 10,511,000.00-

Balance Summary

Date	Ending Balance	Date	Ending Balance
Aug. 4	1,000,342.53	Aug. 23	569.30

Balances only appear for days reflecting change.

SWC

DISBURSEMENT ACCT
US BANK
Acct# 1 521 0001 5576
AS OF:

AUGUST, 2004

FILE: L:\123r4w\kcl\anal..lanal..2004\fasteners-payrol

PREPARED BY: MW
08-Sep-04

BALANCE PER BANK STMT: 08/31/04 \$0.00

DEPOSITS NOT ON STMT 0.00

OUTSTANDING CHECKS:

<u>Ck#</u>	<u>Date</u>	<u>Name</u>	
1237	5/21/2004	KLEHR HARRISON	(50.81)

Total O/S: (50.81)

BALANCE PER GL 08/31/04 (50.81)

ADJ BAL PER GL 08/31/04 (50.81)

Difference 0.00



Five Star Service Guaranteed

P.O. Box 1800
 Saint Paul, Minnesota 55101-0800
 00468 ARP 000002 238SA Y ST01

Business Statement

Account Number:
 1 521 0001 5576
 Statement Period:
 Aug. 2, 2004
 through
 Aug. 27, 2004

Page 1 of 1



SHERMAN WIRE COMPANY
 CORPORATE OFFICE
 CONTROLLED DISBURSEMENT ACCOUNT
 ATTN MELANIE WATSON
 5430 LYNDON B JOHNSON FWY STE 1740
 DALLAS TX 75240-2636

**To Contact U.S. Bank**

**24-Hour Business
 Solutions:**

1-800-673-3555

TDD:

1-800-685-5065

Internet:

www.usbank.com

COMMERCIAL CHECKING

Account Number 1-521-0001-5576

U.S. Bank National Association

Member FDIC**Account Summary**

	# Items		
Beginning Balance on Aug. 2		\$	0.00
Other Deposits	2		4,967.87
Checks Paid	2		4,967.87-
Ending Balance on Aug. 27, 2004		\$	0.00

Other Deposits

Date	Description of Transaction	Ref Number	Amount
Aug. 23	Controlled Disb Credit REF=20042364992372 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	\$ 1,497.93
Aug. 25	Controlled Disb Credit REF=20042383233557 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	3,469.94
Total Other Deposits			\$ 4,967.87

Checks Presented Conventionally

Check	Date	Ref Number	Amount	Check	Date	Ref Number	Amount
1240	Aug. 25	5948526790	3,469.94	1241	Aug. 23	6241704458	1,497.93

Conventional Checks Paid (2) **\$ 4,967.87-**

Balance Summary

Date	Ending Balance	Date	Ending Balance
Aug. 23	0.00	Aug. 25	0.00

Balances only appear for days reflecting change.

KCI

FILE: L:\123r4w\kci\anal..lanal..12004\fasteners-payroll.

PREPARED BY: MW

08-Sep-04

Scrap Escrow Investment Account

US BANK

Acct# 436000100

AS OF:

AUGUST, 2004

BALANCE PER BANK STMT: 08/31/04 \$10,511,000.00

DEPOSITS NOT ON STMT 0.00

OUTSTANDING CHECKS:

Ck#

Date

Name

Total O/S:

\$10,511,000.00

BALANCE PER GL 08/31/04 10,511,000.00

ADJ BAL PER GL 08/31/04 10,511,000.00

Difference 0.00



STATEMENT OF ACCOUNT WITH:

U.S. BANK N.A. - CUSTODY
TREASURY DIV. - MONEY CNTR
BC-MN-H18R
800 NICOLLET MALL
MINNEAPOLIS, MN 55402

INVESTMENT ACCOUNT
NO. 436000100

STMT AS OF PAGE
08/31/04* 1

KEYSTONE CONSOLIDATED IND. INC
DEBTOR IN POSSESSION/SCRAP A/C
ATTN MELANIE WATSON SUITE 1740
5430 LYNDON JOHNSON FWY
DALLAS, TX 75240-2636

SALES REPRESENTATIVE FROM DATE
JOYCE L. WOODRING 08/01/04

.....

DATE	ACTIVITY, REF.NO., PRICE	
REFERENCE	DESCRIPTION	DR/
_____SETTLED/CLEARED ACTIVITY_____	RATE, MATURITY, CUSIP	PRINCIPAL VALUE CR
08/23/04	INTEREST	10,226.77 CR
436002317	CD INT BEARING	
	1.25, 08/23/2004,	
08/23/04	MATURITY	9,501,000.00 CR
436002317	CD INT BEARING	
	1.25, 08/23/2004,	
08/23/04 10,511,000.00	PURCHASE , 100	10,511,000.00 DR
436002707	CD INT BEARING	
	1.35, 09/07/2004,	
_____UPCOMING ACTIVITY_____		
09/07/04	INTEREST	5,912.44 CR
436002707	CD INT BEARING	
	1.35, 09/07/2004,	
09/07/04	MATURITY	10,511,000.00 CR
436002707	CD INT BEARING	
	1.35, 09/07/2004,	

.....

_____CUSTODY HOLDINGS_____

ACQUIRED	PAR/SHARES	DESCRIPTION	
CUSIP	PD DOWN VALUE	RATE, MATURITY	RECEIPT COST
08/04	10,511,000.00	U.S. BANK N.A.	10,511,000.00
		CERTIFICATE OF DEPOSIT	
		1.350, 09/07/2004	436002707
TOTAL PAR	10,511,000.00	TOTAL COST	10,511,000.00
TOTAL ORIG FACE	10,511,000.00		

KCI G/L ACCOUNT #10001

A/P Disbursements
US Bank
Acct# 1 521 0001 5543
AS OF:

AUGUST, 2004

FILE: L:\123r4w\kclanal..lanal..20021100_08.xls
PREPARED BY: mw
08-Sep-04

BALANCE PER BANK STMT: 08/31/04 \$0.00

BANK ADJUSTMENT NEEDED

OUTSTANDING CHECKS:

<u>Ck#</u>	<u>Date</u>	<u>Vendor</u>	
see list			(892,921.31)

Total O/S: (\$892,921.31)

BALANCE PER GL 08/31/04 (892,921.31)

ADJ BAL PER GL 08/31/04 (892,921.31)

Difference 0.00

KCI G/L ACCOUNT #10001

A/P Disbursements

US Bank

Acct# 1 521 0001 5543

AS OF: AUGUST, 2004

FILE: L:\123r4w\kci\anal.\anal..\2002\100_08.xls

PREPARED BY: mw

08-Sep-04

<u>Check Number</u>	<u>Amount</u>	<u>Date</u>
2924	3,723.10	03/01/04
3226	49.00	08/24/04
3227	837.24	08/24/04
3228	5,498.00	08/24/04
3229	500.00	08/27/04
3230	3,134.10	08/27/04
3231	7.25	08/27/04
3232	94.70	08/27/04
3233	194,801.06	08/27/04
3234	11,406.24	08/27/04
3235	193,791.17	08/27/04
3236	54,520.40	08/27/04
3237	346,698.71	08/27/04
3238	23,145.00	08/27/04
3239	684.90	08/27/04
3240	166.27	08/27/04
3241	52,934.02	08/27/04
3242	340.00	08/27/04
3243	62.20	08/27/04
3244	100.00	08/27/04
3245	240.00	08/27/04
3246	387.95	08/27/04

Total O/S Cks 892,921.31



Five Star Service Guaranteed

P.O. Box 1800
Saint Paul, Minnesota 55101-0800
00468 ARP 000058 236SA Y ST01

Business Statement

Account Number:

1 521 0001 5543

Statement Period:

Aug. 2, 2004

through

Aug. 27, 2004

Page 1 of 2



KEYSTONE CONSOLIDATED INDUSTRIES INC
CONTROLLED DISBURSEMENT ACCOUNT
DEBTOR IN POSSESSION
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636



To Contact U.S. Bank

24-Hour Business
Solutions:

1-800-673-3555

TDD:

1-800-685-5065

Internet:

www.usbank.com

COMMERCIAL CHECKING

Account Number 1-521-0001-5543

U.S. Bank National Association

Member FDIC

Account Summary

	# Items	\$	
Beginning Balance on Aug. 2			0.00
Other Deposits	18		1,070,054.10
Other Withdrawals	1		36.11-
Checks Paid	58		1,070,017.99-
Ending Balance on Aug. 27, 2004		\$	0.00

Other Deposits

Date	Description of Transaction	Ref Number	Amount
Aug. 2	Controlled Disb Credit REF=20042153445908 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	\$ 112,845.33
Aug. 4	Controlled Disb Credit REF=20042173939210 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	29,000.00
Aug. 5	Controlled Disb Credit REF=20042180662893 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	3,682.39
Aug. 6	Controlled Disb Credit REF=20042192729482 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	355,295.63
Aug. 9	Controlled Disb Credit REF=20042225196804 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	750.00
Aug. 10	Controlled Disb Credit REF=20042230682315 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	750.00
Aug. 11	Controlled Disb Credit REF=20042243027124 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	247,376.27
Aug. 12	Controlled Disb Credit REF=20042250709307 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	5.93
Aug. 13	Controlled Disb Credit REF=20042262776200 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	159.00
Aug. 16	Controlled Disb Credit REF=20042295603887 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	35,939.44
Aug. 18	Controlled Disb Credit REF=20042313391420 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	193,034.86
Aug. 19	Controlled Disb Credit REF=20042320563901 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	3,141.00
Aug. 20	Controlled Disb Credit REF=20042332765467 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	566.00
Aug. 23	Controlled Disb Credit REF=20042364992368 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	1,593.63
Aug. 24	Controlled Disb Credit REF=20042370431397 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	1,668.77
Aug. 25	Controlled Disb Credit REF=20042383233553 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	80,222.14



KEYSTONE CONSOLIDATED INDUSTRIES INC
CONTROLLED DISBURSEMENT ACCOUNT
DEBTOR IN POSSESSION
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636

Business Statement

Account Number:
1 521 0001 5543
Statement Period:
Aug. 2, 2004
through
Aug. 27, 2004

Page 2 of 2



COMMERCIAL CHECKING

Account Number 1-521-0001-5543

(CONTINUED)

Other Deposits (continued)

Date	Description of Transaction	Ref Number	Amount
Aug. 26	Controlled Disb Credit REF=20042390544805 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	868.03
Aug. 27	Controlled Disb Credit REF=20042402941220 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	3,155.68
Total Other Deposits			\$ 1,070,054.10

Other Withdrawals

Date	Description of Transaction	Ref Number	Amount
Aug. 20	Controlled Disb Debit REF=20042332765853 Y	From CD FUNDING ADJ. 8091215927-E G FRKS AC#153691427964	\$ 36.11-
Total Other Withdrawals			\$ 36.11-

Checks Presented Conventionally

Check	Date	Ref Number	Amount	Check	Date	Ref Number	Amount
3133	Aug. 5	5943656278	30.00	3197	Aug. 18	6043334727	1,250.00
3134	Aug. 11	6145044638	189,142.00	3198	Aug. 19	5947228468	36.78
3144*	Aug. 2	5942323642	1,250.00	3199	Aug. 18	6043245460	28.12
3150*	Aug. 2	5942387949	23,145.00	3200	Aug. 16	5946202695	30,345.00
3172*	Aug. 5	5943656238	1,887.19	3201	Aug. 16	5946229422	329.08
3173	Aug. 5	5943677232	750.00	3202	Aug. 18	6043232905	94,826.65
3174	Aug. 5	5943673831	750.00	3203	Aug. 19	5947220169	203.94
3175	Aug. 18	6043334728	750.00	3204	Aug. 18	6043338787	75,000.00
3176	Aug. 11	5945389710	7.25	3205	Aug. 18	6944239366	1,354.31
3177	Aug. 2	5942382162	1,953.18	3206	Aug. 19	5947291140	1,250.00
3178	Aug. 6	5944120791	238,319.65	3207	Aug. 24	6945150636	1,446.27
3179	Aug. 2	5942319776	269.49	3208	Aug. 19	5947287606	1,250.00
3180	Aug. 4	7142749778	12,000.00	3209	Aug. 19	5947227950	13.52
3181	Aug. 4	7142749777	17,000.00	3210	Aug. 18	6043336178	19,631.33
3182	Aug. 11	5945331601	58,227.02	3211	Aug. 19	5947246571	291.25
3183	Aug. 9	5944497847	750.00	3212	Aug. 20	5947593541	196.00
3184	Aug. 10	5944793349	750.00	3213	Aug. 20	5947613929	370.00
3185	Aug. 2	5942385309	86,227.66	3214	Aug. 18	6043262539	170.00
3186	Aug. 5	5943678257	265.20	3215	Aug. 23	6442844339	36.11
3187	Aug. 18	6043335129	24.45	3216	Aug. 16	5946245654	2,765.36
3188	Aug. 6	5944036014	106,864.91	3217	Aug. 23	6241703891	1,557.52
3189	Aug. 25	5948574799	4,708.09	3218	Aug. 27	5940314767	99.59
3190	Aug. 6	5944033399	38.54	3219	Aug. 25	5948538345	25.00
3191	Aug. 12	5945711711	5.93	3220	Aug. 27	5940272135	415.00
3192	Aug. 13	5945931539	159.00	3221	Aug. 24	5948230805	222.50
3193	Aug. 6	6143956828	10,072.53	3222	Aug. 26	5940070254	868.03
3194	Aug. 16	5946212289	1,250.00	3223	Aug. 25	5948468931	489.05
3195	Aug. 16	5946245643	1,250.00	3224	Aug. 25	5948568343	75,000.00
3196	Aug. 19	5947233180	59.40	3225	Aug. 27	5940324910	2,641.09

* Gap in check sequence

Conventional Checks Paid (58) \$ 1,070,017.99-

Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Aug. 2	0.00	Aug. 11	0.00	Aug. 20	0.00
Aug. 4	0.00	Aug. 12	0.00	Aug. 23	0.00
Aug. 5	0.00	Aug. 13	0.00	Aug. 24	0.00
Aug. 6	0.00	Aug. 16	0.00	Aug. 25	0.00
Aug. 9	0.00	Aug. 18	0.00	Aug. 26	0.00
Aug. 10	0.00	Aug. 19	36.11	Aug. 27	0.00

Balances only appear for days reflecting change.

FASTENERS

FILE: L:\123\4\w\ic\anal\anal\2004\Fasteners-consolidated accounts.xls

PREPARED BY: **MW**

lat

BOA
Acct# 0044 6440 8567
AS OF:

AUGUST, 2004

BALANCE PER BANK STMT:

08/31/04

Payroll account Acct# 0044 6440 4244
Petty Cash deposit account Acct# 0044 6440 8567

Fee Analysis Charge Adjustment needed (\$132.86)
660.98
55.78

DEPOSITS NOT ON STMT

0.00

OUTSTANDING CHECKS:

		<u>Ck#</u>	<u>Date</u>	<u>Name</u>	
Payroll account	Acct# 0044 6440 8567	68150	4/25/2003	Rodriguez	(308.84)
Payroll account	Acct# 0044 6440 8567	69898	9/5/2003	Jordan	(119.28)

Total O/S: \$155.78

BALANCE PER GL

08/31/04

155.78

ADJ BAL PER GL

08/31/04

155.78

Difference 0.00



Bank of America



Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

1.800.432.1000
www.bankofamerica.com

M

Page 1 of 1
Account Number: 0044 6440 4244
E0 P 0C Enclosures 0 55
Statement Period
08/01/04 through 08/31/04 0018669



00005758 1 MB 0.309 11 01849 001 SCM999

KEYSTONE FASTENERS INC
C/O KEYSTONE CONSOLIDATED INDUSTRIES
5430 LBJ FREEWAY SUITE 1740
DALLAS TX 75240-2636

Our free Online Banking service allows you to check balances, track account activity, pay bills and more. With Online Banking you can also view up to 18 months of this statement online. Enroll at www.bankofamerica.com/smallbusiness.

Full Analysis Business Checking

Account Summary Information

Statement Period	08/01/04 through 08/31/04	Statement Beginning Balance	50.45 -
Number of Deposits/Credits	0	Amount of Deposits/Credits	0.00
Number of Withdrawals/Debits	1	Amount of Withdrawals/Debits	82.41
		Statement Ending Balance	132.86 -
Number of Enclosures	0	Average Ledger Balance	74.37 -
Number of Days in Cycle	31	Service Charge	82.41

Withdrawals and Debits

Other Debits

Date	Customer	Amount	Description	Bank
Posted	Reference			Reference
08/23		82.41	07/04 Acct Analysis Fee	940308230000001

Daily Ledger Balances

Date	Balance	Date	Balance
08/01	50.45-	08/23	132.86-



Bank of America



Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

1.800.432.1000
www.bankofamerica.com

IN

Page 1 of 1
Account Number: 0044 6440 8567
EO P 0C Enclosures 0 55
Statement Period
08/01/04 through 08/31/04 0018667



00005757 1 MB 0.309 11 01849 001 SCM999

KEYSTONE FASTENERS INC
GENERAL ACCOUNT
C/O KEYSTONE CONSOLIDATED INDUSTRIES
5430 LBJ FREEWAY SUITE 1740
DALLAS TX 75240-2636

Our free Online Banking service allows you to check balances, track account activity, pay bills and more. With Online Banking you can also view up to 18 months of this statement online. Enroll at www.bankofamerica.com/smallbusiness.

Full Analysis Business Checking

Account Summary Information

Statement Period	08/01/04 through 08/31/04	Statement Beginning Balance	55.78
Number of Deposits/Credits	0	Amount of Deposits/Credits	0.00
Number of Withdrawals/Debits	0	Amount of Withdrawals/Debits	0.00
		Statement Ending Balance	55.78
Number of Enclosures	0	Average Ledger Balance	55.78
Number of Days in Cycle	31	Service Charge	0.00

Daily Ledger Balances

Date	Balance
08/01	55.78

08-Sep-04

**KEYSTONE STEEL & WIRE
BARTONVILLE BANK
IMPRESSED FUNDS
100.1007
AUGUST 2004**

BANK BALANCE 7/07/04	<u>\$10,000.00</u>
----------------------	--------------------

BOOK BALANCE	<u>\$10,000.00</u>
--------------	--------------------

Note: This is a complimentary account for services provided by
Bartonville bank. No activity occurs with this account.

KCI G/L ACCOUNT #10000

FILE: L:\123r4w\kclanal..lanal..12002\100_08.xls

PREPARED BY: mw

08-Sep-04

Concentration/Blocked Accounts

US Bank

Acct# 1 536 5608 0931

Acct# 1 536 9142 8277

Acct# 1 536 9142 7964

AS OF:

AUGUST, 2004

BALANCE PER BANK STMT:	08/31/04	1 536 5608 0931	\$0.00
		1 536 9142 8277	\$1,025,664.94
		1 536 9142 7964	\$7,914.51

BANK ADJUSTMENT NEEDED

OUTSTANDING CHECKS:

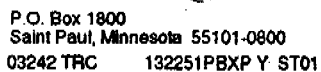
<u>Ck#</u>	<u>Date</u>	<u>Vendor</u>	
see list			0.00

Total O/S:	<u>\$1,033,579.45</u>
------------	-----------------------

BALANCE PER GL	08/31/04	1,033,579.45
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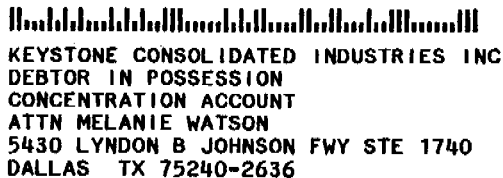
ADJ BAL PER GL	08/31/04	<u>1,033,579.45</u>
----------------	----------	---------------------

Difference	0.00
------------	------



Account Number:
1 536 5608 0931
Statement Period:
Aug. 2 , 2004
through
Aug. 31, 2004

Page 1 of 1



To Contact U.S. Bank

24-Hour Business Solutions:

1-800-673-3555

TDD:

1-800-685-5065

Internet:

www.usbank.com

Account Number 1-536-5608-0931
U.S. Bank National Association

Member FDI

Account Summary

Beginning Balance on Aug. 2	\$	0.00
Ending Balance on Aug. 31, 2004	\$	0.00



P.O. Box 1800
Saint Paul, Minnesota 55101-0800
03242 EDW 000000 118PBA5 Y ST01

Business Statement

Account Number:
1 536 9142 8277
Statement Period:
Aug. 2, 2004
through
Aug. 27, 2004

Page 1 of 4

KEYSTONE CONSOLIDATED INDUSTRIES INC
BLOCKED ACCOUNT
DEBTOR IN POSSESSION
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636



To Contact U.S. Bank

24-Hour Business
Solutions:

1-800-673-3555

TDD:

1-800-685-5065

Internet:

www.usbank.com

COMMERCIAL CHECKING

Account Number 1-536-9142-8277

U.S. Bank National Association

Account Summary

Member FDIC

	# Items	
Beginning Balance on Aug. 2		\$ 560,241.38
Other Deposits	101	30,652,157.41
Other Withdrawals	21	30,186,733.85-
Ending Balance on Aug. 27, 2004		\$ 1,025,664.94

Other Deposits

Date	Description of Transaction	Ref Number	Amount
Aug. 2	Electronic Deposit REF=20042115093003 N	From LOWE'S COMPANIES 9991000010TRADE PMT 0287226	\$ 6,334.78
Aug. 2	Wholesale Lockbox Deposit	0000952402	2523245549
Aug. 2	Wholesale Lockbox Deposit	0000952402	2522459082
Aug. 2	Wholesale Lockbox Deposit	0000952402	2522455472
Aug. 2	Wholesale Lockbox Deposit	0000952402	2523245300
Aug. 2	Wholesale Lockbox Deposit	0000952402	2522523474
Aug. 2	Wholesale Lockbox Deposit	0000952402	2427599022
Aug. 2	Electronic Deposit REF=20042120171402 N	From ACE HARDWARE 3006928311EPOSPYMNTS000000000165307	362,190.34
Aug. 2	Electronic Deposit REF=20042115855762 N	From LOWE'S COMPANIES 9991000010TRADE PMT 0289054	385,848.85
Aug. 2	Wholesale Lockbox Deposit	0000952402	2522524334
Aug. 3	Wholesale Lockbox Deposit	0000952402	1921200152
Aug. 3	Wholesale Lockbox Deposit	0000952402	2523885220
Aug. 3	Wholesale Lockbox Deposit	0000952402	2523885248
Aug. 4	Wholesale Lockbox Deposit	0000952402	2428608303
Aug. 4	Wire Credit REF001617 ORG= BEKAERT CORPORATION	CITIBANK NA 040804003283	138,249.18
Aug. 4	Wholesale Lockbox Deposit	0000952402	2623248822
Aug. 5	Wholesale Lockbox Deposit	0000952402	2228101127
Aug. 5	Wholesale Lockbox Deposit	0000952402	2228419522
Aug. 6	Wire Credit REF001388 ORG= INTL STAPLE AND MACHINE COMPANY	PNCBANK PITT 040806016377	61,505.12
Aug. 6	Wholesale Lockbox Deposit	0000952402	2322698828
Aug. 6	Wholesale Lockbox Deposit	0000952402	2322698817
Aug. 6	Wholesale Lockbox Deposit	0000952402	2623788151
Aug. 9	Wholesale Lockbox Deposit	0000952402	2526222236
Aug. 9	Wire Credit REF000001 ORG= D1009567 KENDON, INC 256 PR 8571 WINNSBOR	1ST NATIONAL BANK 040809017016	16,051.20
Aug. 9	Electronic Deposit REF=20042180867164 N	From LOWE'S COMPANIES 9991000010TRADE PMT 0290857	24,272.60
Aug. 9	Wire Credit REF001320 ORG= INTL STAPLE AND MACHINE COMPANY	PNCBANK PITT 040809018714	30,752.56
Aug. 9	Wholesale Lockbox Deposit	0000952402	2525557687
Aug. 9	Electronic Deposit REF=20042192458419 N	From ACE HARDWARE 3006928311EPOSPYMNTS000000000165685	75,814.59
Aug. 9	Wholesale Lockbox Deposit	0000952402	2420756654

101,042.62



KEYSTONE CONSOLIDATED INDUSTRIES INC
BLOCKED ACCOUNT
DEBTOR IN POSSESSION
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636

Business Statement

Account Number:
1 536 9142 8277
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COMMERCIAL CHECKING

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Other Deposits (continued)

Date	Description of Transaction	Ref Number	Amount
Aug. 9	Wholesale Lockbox Deposit	0000952402	
Aug. 9	Wholesale Lockbox Deposit	2525576698	164,844.50
Aug. 9	Wholesale Lockbox Deposit	0000952402	
Aug. 9	Electronic Deposit	2525557693	191,761.92
	REF=20042181371205 N	From LOWE'S COMPANIES	
		9991000010TRADE PMT 0292570	241,305.55
Aug. 9	Wholesale Lockbox Deposit	0000952402	
Aug. 9	Wholesale Lockbox Deposit	2122413165	256,771.87
Aug. 9	Wholesale Lockbox Deposit	0000952402	
Aug. 9	Wholesale Lockbox Deposit	2420756838	369,694.01
Aug. 9	Wholesale Lockbox Deposit	0000952402	
Aug. 9	Wholesale Lockbox Deposit	2525817961	429,002.30
Aug. 9	Wholesale Lockbox Deposit	0000952402	
Aug. 9	Wholesale Lockbox Deposit	2525817950	702,665.56
Aug. 10	Wire Credit REF000861	0000952402	
	ORG= INTL STAPLE AND	PNCBANK PITT 040810009178	1,537,274.47
		MACHINE COMPANY	30,752.56
Aug. 10	Wholesale Lockbox Deposit	0000952402	
Aug. 10	Wholesale Lockbox Deposit	2526617953	41,582.36
Aug. 11	Wire Credit REF000923	0000952402	
	ORG= INTL STAPLE AND	PNCBANK PITT 040811009211	515,111.35
		MACHINE COMPANY	30,752.56
Aug. 11	Electronic Deposit	From ACE HARDWARE	
	REF=20042230418579 N	3006928311EPOSPYMNTS000000000165976	38,849.10
Aug. 11	Wholesale Lockbox Deposit	0000952402	
Aug. 11	Wire Credit REF002159	2421556059	180,449.46
	ORG= BEKAERT	CITIBANK NA 040811006554	348,712.45
		CORPORATION	
Aug. 12	Wholesale Lockbox Deposit	0000952402	
Aug. 12	Wholesale Lockbox Deposit	2323866793	96,066.22
Aug. 12	Wholesale Lockbox Deposit	0000952402	
Aug. 12	Wholesale Lockbox Deposit	2324205701	284,939.75
Aug. 13	Wholesale Lockbox Deposit	0000952402	
Aug. 13	Wholesale Lockbox Deposit	2323866782	684,396.90
Aug. 13	Wholesale Lockbox Deposit	0000952402	
Aug. 13	Wholesale Lockbox Deposit	2220852015	326,732.71
Aug. 13	Wholesale Lockbox Deposit	0000952402	
Aug. 13	Wholesale Lockbox Deposit	2220677162	377,476.87
Aug. 16	Wholesale Lockbox Deposit	0000952402	
Aug. 16	Wholesale Lockbox Deposit	2220852004	1,728,074.82
Aug. 16	Wholesale Lockbox Deposit	0000952402	
Aug. 16	Wholesale Lockbox Deposit	0001048238	15,204.41
Aug. 16	Wholesale Lockbox Deposit	0000952402	
Aug. 16	Wholesale Lockbox Deposit	2527634368	19,423.42
Aug. 16	Electronic Deposit	0000952402	
	REF=20042250884998 N	From LOWE'S COMPANIES	2324638156
		9991000010TRADE PMT 0293765	48,024.30
Aug. 16	Electronic Deposit	From ACE HARDWARE	
	REF=20042262547761 N	3006928311EPOSPYMNTS000000000166313	63,145.35
Aug. 16	Wholesale Lockbox Deposit	0000952402	
Aug. 16	Electronic Deposit	2122608713	87,703.78
	REF=20042250885303 N	From LOWE'S COMPANIES	113,562.66
		9991000010TRADE PMT 0294722	
Aug. 16	Wholesale Lockbox Deposit	0000952402	
Aug. 16	Wire Credit REF003632	2122607862	121,800.60
	ORG= BEKAERT	CITIBANK NA 040816012522	137,277.44
		CORPORATION	
Aug. 16	Wholesale Lockbox Deposit	0000952402	
Aug. 16	Wholesale Lockbox Deposit	2527623348	296,898.78
Aug. 16	Wholesale Lockbox Deposit	0000952402	
Aug. 16	Electronic Deposit	2625826248	407,680.60
	REF=20042251399741 N	From LOWE'S COMPANIES	538,432.72
		9991000010TRADE PMT 0296086	
Aug. 16	Wholesale Lockbox Deposit	0000952402	
Aug. 16	Wholesale Lockbox Deposit	2122608664	634,089.71
Aug. 16	Wholesale Lockbox Deposit	0000952402	
Aug. 16	Wholesale Lockbox Deposit	2625826216	999,625.41
Aug. 17	Wire Credit REF000550	0000952402	
	ORG= INTL STAPLE AND	PNCBANK PITT 040817005097	1,000,560.00
		MACHINE COMPANY	17,000.00
Aug. 17	Wholesale Lockbox Deposit	0000952402	
Aug. 17	Wholesale Lockbox Deposit	2528560966	20,428.61
Aug. 17	Wholesale Lockbox Deposit	0000952402	
Aug. 17	Wholesale Lockbox Deposit	2528159729	218,491.40
Aug. 18	Wire Credit REF000657	0000952402	
	ORG= INTL STAPLE AND	PNCBANK PITT 040818005247	416,765.21
		MACHINE COMPANY	13,752.56
Aug. 18	Wholesale Lockbox Deposit	0000952402	
Aug. 19	Electronic Deposit	2528861167	757,097.00
	REF=20042302835750 N	From 3M COMPANY	3,834.21
		3006173082EDIEFTPMT E65968	
Aug. 19	Wire Credit REF001616	PNCBANK PITT 040819018041	30,752.56
	ORG= INTL STAPLE AND	MACHINE COMPANY	



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Other Deposits (continued)

Date	Description of Transaction	Ref Number	Amount
Aug. 19	Wire Credit REF000982 ORG= INTL STAPLE AND PNCBANK PITT 040819009771 MACHINE COMPANY		41,738.89
Aug. 19	Wholesale Lockbox Deposit	0000952402	
Aug. 19	Wholesale Lockbox Deposit	0000952402	190,351.97
Aug. 20	Wire Credit REF001944 ORG= BEKAERT CITIBANK NA 040820002252 CORPORATION	2520637615 2627097629	1,068,108.91 112,362.07
Aug. 20	Wholesale Lockbox Deposit	0000952402	
Aug. 20	Wholesale Lockbox Deposit	0000952402	264,380.87
Aug. 23	Wire Credit REF000717 ORG= INTL STAPLE AND PNCBANK PITT 040823009078 MACHINE COMPANY	2221862464	493,645.25
Aug. 23	Wholesale Lockbox Deposit	0000952402	14,000.00
Aug. 23	Wholesale Lockbox Deposit	0000952402	89,846.62
Aug. 23	Wholesale Lockbox Deposit	0000952402	155,468.67
Aug. 23	Wholesale Lockbox Deposit	0000952402	253,193.66
Aug. 23	Electronic Deposit REF=20042320738341 N From LOWE'S COMPANIES 9991000010TRADE PMT 0297296	2423933896	267,776.67
Aug. 23	Electronic Deposit REF=20042320777618 N From LOWE'S COMPANIES 9991000010TRADE PMT 0299620		343,640.06
Aug. 23	Wholesale Lockbox Deposit	0000952402	
Aug. 23	Wholesale Lockbox Deposit	0000952402	427,567.04
Aug. 23	Wholesale Lockbox Deposit	0000952402	488,518.72
Aug. 23	Wholesale Lockbox Deposit	0000952402	622,441.42
Aug. 23	Wholesale Lockbox Deposit	0000952402	657,711.77
Aug. 24	Wire Credit REF000751 ORG= INTL STAPLE AND PNCBANK PITT 040824007989 MACHINE COMPANY	2222393843	14,000.00
Aug. 24	Wholesale Lockbox Deposit	0000952402	
Aug. 24	Wholesale Lockbox Deposit	0000952402	170,147.67
Aug. 25	Wire Credit REF000693 ORG= INTL STAPLE AND PNCBANK PITT 040825008310 MACHINE COMPANY	2522308811	1,820,737.43
Aug. 25	Wholesale Lockbox Deposit	0000952402	14,000.00
Aug. 25	Wholesale Lockbox Deposit	0000952402	118,397.80
Aug. 25	Wholesale Lockbox Deposit	0000952402	391,873.13
Aug. 26	Wire Credit REF000825 ORG= INTL STAPLE AND PNCBANK PITT 040826008631 MACHINE COMPANY	2424358401	14,000.00
Aug. 26	Wholesale Lockbox Deposit	0000952402	
Aug. 26	Wholesale Lockbox Deposit	0000952402	202,786.29
Aug. 27	Wire Credit REF000696 ORG= INTL STAPLE AND PNCBANK PITT 040827008646 MACHINE COMPANY	2020403210	14,000.00
Aug. 27	Wholesale Lockbox Deposit	0000952402	
Aug. 27	Wholesale Lockbox Deposit	0000952402	194,661.33
Aug. 27	Wholesale Lockbox Deposit	0000952402	233,402.62
Aug. 27	Wholesale Lockbox Deposit	0000952402	561,933.27
Total Other Deposits			\$ 30,652,157.41

Other Withdrawals

Date	Description of Transaction	Ref Number	Amount
Aug. 2	Wire Debit REF000194 BNF= CONGRESS FINANCIAL WACHOVIA CHARLOTTE 040802002311 CORP, NO ADDRESS GIVEN		\$ 560,241.38
Aug. 3	Deposited Item Returned	0000952402	
Aug. 3	Wire Debit REF000079 BNF= CONGRESS FINANCIAL WACHOVIA CHARLOTTE 040803001468 CORP, NO ADDRESS GIVEN	1080354834	\$ 33,172.70
Aug. 4	Wire Debit REF000093 BNF= CONGRESS FINANCIAL WACHOVIA CHARLOTTE 040804001542 CORP, NO ADDRESS GIVEN		\$ 2,650,527.73
Aug. 5	Wire Debit REF000073 BNF= CONGRESS FINANCIAL WACHOVIA CHARLOTTE 040805001557 CORP, NO ADDRESS GIVEN		\$ 690,151.21
Aug. 6	Wire Debit REF000087 BNF= CONGRESS FINANCIAL WACHOVIA CHARLOTTE 040806001932 CORP, NO ADDRESS GIVEN		\$ 1,184,512.79
Aug. 9	Wire Debit REF000051 BNF= CONGRESS FINANCIAL WACHOVIA CHARLOTTE 040809000535 CORP, NO ADDRESS GIVEN		\$ 597,635.22
Aug. 10	Wire Debit REF000059 BNF= CONGRESS FINANCIAL WACHOVIA CHARLOTTE 040810000565 CORP, NO ADDRESS GIVEN		\$ 1,358,564.29
Aug. 10	Wire Debit REF000059 BNF= CONGRESS FINANCIAL WACHOVIA CHARLOTTE 040810000565 CORP, NO ADDRESS GIVEN		\$ 4,228,558.26



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Other Withdrawals (continued)

Date	Description of Transaction	Ref Number	Amount
Aug. 11	Wire Debit REF000052 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040811000556 CORP, NO ADDRESS GIVEN	587,446.26
Aug. 12	Wire Debit REF000050 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040812001729 CORP, NO ADDRESS GIVEN	\$ 598,763.64
Aug. 13	Wire Debit REF000138 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040813002359 CORP, NO ADDRESS GIVEN	1,065,402.91
Aug. 16	Wire Debit REF000068 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040816001915 CORP, NO ADDRESS GIVEN	\$ 1,843,271.42
Aug. 17	Wire Debit REF000098 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040817001709 CORP, NO ADDRESS GIVEN	5,095,337.15
Aug. 18	Wire Debit REF000055 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040818001586 CORP, NO ADDRESS GIVEN	\$ 672,685.30
Aug. 19	Wire Debit REF000049 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040819001572 CORP, NO ADDRESS GIVEN	770,849.56
Aug. 20	Wire Debit REF000082 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040820001889 CORP, NO ADDRESS GIVEN	\$ 1,324,348.09
Aug. 23	Wire Debit REF000053 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040823000575 CORP, NO ADDRESS GIVEN	880,826.71
Aug. 24	Wire Debit REF000057 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040824000533 CORP, NO ADDRESS GIVEN	\$ 3,294,359.99
Aug. 25	Wire Debit REF000051 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040825000616 CORP, NO ADDRESS GIVEN	499,300.17
Aug. 26	Wire Debit REF000049 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040826000593 CORP, NO ADDRESS GIVEN	\$ 2,055,660.50
Aug. 27	Wire Debit REF000061 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040827000800 CORP, NO ADDRESS GIVEN	195,118.57
Total Other Withdrawals			\$ 30,186,733.85

Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Aug. 2	2,650,527.73	Aug. 11	598,763.64	Aug. 20	880,826.71
Aug. 3	690,151.21	Aug. 12	1,065,402.91	Aug. 23	3,320,164.63
Aug. 4	1,209,552.52	Aug. 13	2,432,284.40	Aug. 24	2,030,689.74
Aug. 5	597,635.22	Aug. 16	5,095,337.15	Aug. 25	2,055,660.50
Aug. 6	1,358,564.29	Aug. 17	672,685.30	Aug. 26	216,786.29
Aug. 9	4,228,558.26	Aug. 18	770,849.56	Aug. 27	1,025,664.94
Aug. 10	587,446.26	Aug. 19	1,334,786.61		

Balances only appear for days reflecting change.



P.O. Box 1800
Saint Paul, Minnesota 55101-0800
08205 TRN 000000 126PBA5 Y ST01

Business Statement

Account Number:
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KEYSTONE CONSOLIDATED INDUSTRIES INC
DEBTOR IN POSSESSION
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636



To Contact U.S. Bank

24-Hour Business
Solutions:

1-800-673-3555

TDD:

1-800-685-5065

Internet:

www.usbank.com

COMMERCIAL CHECKING

Account Number 1-536-9142-7964

U.S. Bank National Association

Account Summary

Member FDI

	# Items	\$
Beginning Balance on Aug. 2		6,441.22
Other Deposits	47	34,855,638.80
Other Withdrawals	186	34,854,165.51
Ending Balance on Aug. 27, 2004		\$ 7,914.51

Other Deposits

Date	Description of Transaction	Ref Number	Amount
Aug. 2	Wire Credit REF000079 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164	BANK ONE NA CHGO 040802001449	\$ 8,525.56
Aug. 2	Wire Credit REF003911 ORG= CONGRESS FINANCIAL NEW YORK NY 10036	WACHOVIA BK NA NC 040802022008	2,813,000.00
Aug. 3	Wire Credit REF000045 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164	BANK ONE NA CHGO 040803000944	31,719.60
Aug. 3	Wire Credit REF002652 ORG= CONGRESS FINANCIAL NEW YORK NY 10036	WACHOVIA BK NA NC 040803014116	175,000.00
Aug. 4	Wire Credit REF000043 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164	BANK ONE NA CHGO 040804001030	37,827.01
Aug. 4	Wire Credit REF002395 ORG= CONGRESS FINANCIAL NEW YORK NY 10036	WACHOVIA BK NA NC 040804013609	2,124,000.00
Aug. 5	Wire Credit REF000048 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164	BANK ONE NA CHGO 040805000923	1,853.00
Aug. 5	Wire Credit REF002430 ORG= CONGRESS FINANCIAL NEW YORK NY 10036	WACHOVIA BK NA NC 040805011219	1,609,000.00
Aug. 6	Wire Credit REF000058 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164	BANK ONE NA CHGO 040806001239	8,321.00
Aug. 6	Wire Credit REF002428 ORG= CONGRESS FINANCIAL NEW YORK NY 10036	WACHOVIA BK NA NC 040806013344	736,000.00
Aug. 9	Wire Credit REF000086 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164	BANK ONE NA CHGO 040809001341	3,726.60
Aug. 9	Wire Credit REF002170 ORG= CONGRESS FINANCIAL NEW YORK NY 10036	WACHOVIA BK NA NC 040809010799	2,090,000.00
Aug. 10	Wire Credit REF000058 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164	BANK ONE NA CHGO 040810001454	83,145.50
Aug. 10	Wire Credit REF002734 ORG= CONGRESS FINANCIAL NEW YORK NY 10036	WACHOVIA BK NA NC 040810018108	1,825,000.00
Aug. 11	Wire Credit REF000668 ORG= KEYSTONE CONSOLIDATED INDUSTRIES, I	BANK ONE NA 040811009534	20,000.00
Aug. 11	Wire Credit REF000053 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164	BANK ONE NA CHGO 040811001255	959,213.00
Aug. 11	Wire Credit REF002039 ORG= CONGRESS FINANCIAL NEW YORK NY 10036	WACHOVIA BK NA NC 040811012395	2,018,000.00
Aug. 12	Wire Credit REF000042 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164	BANK ONE NA CHGO 040812001121	38,879.71
Aug. 12	Wire Credit REF001915 ORG= CONGRESS FINANCIAL NEW YORK NY 10036	WACHOVIA BK NA NC 040812011780	1,299,000.00



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Other Deposits (continued)

Date	Description of Transaction	Ref Number	Amount
Aug. 13	Wire Credit REF000055 ORG= KEYSTONE STEEL AND BANK ONE NA CHGO 040813001274 WIRE PEORIA IL USA6164		33,606.00
Aug. 13	Wire Credit REF002592 WACHOVIA BK NA NC 040813015767 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		787,000.00
Aug. 16	Controlled Disb Credit From CD FUNDING ADJ. REF=20042295604276 Y 8091215927-E G FRKS AC#152100015550		20.00
Aug. 16	Wire Credit REF000073 BANK ONE NA CHGO 040816001358 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		35,600.91
Aug. 16	Wire Credit REF003116 WACHOVIA BK NA NC 040816018589 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		2,065,000.00
Aug. 17	Wire Credit REF001870 WACHOVIA BK NA NC 040817011441 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		2,315,000.00
Aug. 18	Wire Credit REF000059 BANK ONE NA CHGO 040818001071 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		2,170.36
Aug. 18	Wire Credit REF002873 WACHOVIA BK NA NC 040818016284 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		2,442,000.00
Aug. 19	Wire Credit REF000052 BANK ONE NA CHGO 040819001102 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		55,718.87
Aug. 19	Wire Credit REF000387 BANK ONE NA 040819006184 ORG= KEYSTONE CONSOLIDATED INDUSTRIES, I		795,000.00
Aug. 19	Wire Credit REF002297 WACHOVIA BK NA NC 040819013975 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		1,169,000.00
Aug. 20	Controlled Disb Credit From CD FUNDING ADJ. REF=20042332765854 Y 8091215927-E G FRKS AC#152100015543		36.11
Aug. 20	Wire Credit REF000058 BANK ONE NA CHGO 040820001714 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		3,150.00
Aug. 20	Wire Credit REF002628 WACHOVIA BK NA NC 040820016214 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		274,000.00
Aug. 23	Wire Credit REF000053 BANK ONE NA CHGO 040823001095 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		9,799.00
Aug. 23	Wire Credit REF000328 BANK ONE NA 040823005020 ORG= KEYSTONE CONSOLIDATED INDUSTRIES, I		35,000.00
Aug. 23	Wire Credit REF002531 WACHOVIA BK NA NC 040823015882 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		2,636,000.00
Aug. 24	Wire Credit REF000060 BANK ONE NA CHGO 040824001516 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		240.73
Aug. 24	Controlled Disb Credit From CD FUNDING ADJ. REF=20042370431780 Y 8091215927-E G FRKS AC#152100015550		11,334.23
Aug. 24	Wire Credit REF002287 WACHOVIA BK NA NC 040824012508 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		742,000.00
Aug. 25	Wire Credit REF000058 BANK ONE NA CHGO 040825001843 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		827.72
Aug. 25	Wire Credit REF000410 BANK ONE NA 040825007621 ORG= KEYSTONE CONSOLIDATED INDUSTRIES, I		575,000.00
Aug. 25	Wire Credit REF002469 WACHOVIA BK NA NC 040825019825 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		783,000.00
Aug. 26	Wire Credit REF000036 BANK ONE NA CHGO 040826001494 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		459,687.80
Aug. 26	Wire Credit REF003202 WACHOVIA BK NA NC 040826019800 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		928,000.00
Aug. 27	Wire Credit REF000053 BANK ONE NA CHGO 040827001951 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		301,235.90
Aug. 27	Wire Credit REF000409 BANK ONE NA 040827005471 ORG= KEYSTONE CONSOLIDATED INDUSTRIES, I		410,000.00
Aug. 27	Wire Credit REF002836 WACHOVIA BK NA NC 040827016437 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		2,104,000.00

Total Other Deposits \$ 34,855,638.80



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Other Withdrawals

Date	Description of Transaction	Ref Number	Amount
Aug. 2	Controlled Disb Debit REF=20042153445913 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	\$ 790.00-
Aug. 2	Wire Debit REF001174 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040802015008 CORP CENTRAL, NO ADDRE	\$ 8,525.58-
Aug. 2	Electronic Withdrawal REF=20042152719745 N	From IRS 3387702000USATAXPYMT220421561097854	13,513.20-
Aug. 2	Controlled Disb Debit REF=20042153445909 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	\$ 112,845.33-
Aug. 2	Wire Debit REF001168 BNF= HOCHSCHILD	WACHOVIA NEWARK 040802014959 PARTNERS, NO ADDRESS GIVEN	163,468.03-
Aug. 2	Wire Debit REF001176 BNF= CILCO, NO ADDRESS	NORTHERN CHGO 040802014869 GIVEN	\$ 230,000.00-
Aug. 2	Electronic Withdrawal REF=20042152719746 N	From IRS 3387702000USATAXPYMT220421555286262	235,600.53-
Aug. 2	Wire Debit REF001165 BNF= AMEREN ENERGY	WACHOVIA CHARLOTTE 040802014928 MARKETING GMC, 1901 CHOUTEA	\$ 443,888.89-
Aug. 2	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040802014900	529,896.50-
Aug. 2	Controlled Disb Debit REF=20042153445911 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 1,082,906.26-
Aug. 3	Controlled Disb Debit REF=20042160742785 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	365.00-
Aug. 3	Electronic Withdrawal REF=20042160515705 N	From IRS 3387702000USATAXPYMT220421678853651	\$ 784.02-
Aug. 3	Electronic Withdrawal REF=20042160515706 N	From IRS 3387702000USATAXPYMT220421661024202	3,598.35-
Aug. 3	Wire Debit REF000327 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040803007367 CORP CENTRAL, NO ADDRE	\$ 31,719.60-
Aug. 3	Controlled Disb Debit REF=20042160742783 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	170,099.29-
Aug. 4	Controlled Disb Debit REF=20042173939217 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015592	\$ 2,500.00-
Aug. 4	Wire Debit REF041674 BNF= NC SALES	CIBC CA TT 040804500393	10,000.00-
Aug. 4	Wire Debit REF000215 BNF= PUTNAM	FLEET PROV 040804004190 INVESTMENTS, NO ADDRESS GIVEN	\$ 12,340.83-
Aug. 4	Wire Debit INTERNAL BNF= CONTRAN CORP	US BANK 040804004757	17,881.32-
Aug. 4	Controlled Disb Debit REF=20042173939215 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	\$ 18,305.40-
Aug. 4	Electronic Withdrawal REF=20042163047865 N	From ILLINOIS DEPT OF 4376002057TX PAYMENTIL3703642500008	22,998.60-
Aug. 4	Wire Debit REF000895 BNF= DREYFUS RET SERV	MELLON TRUST BOSTO 040804004203 CONTRIBUTION, NO ADDRESS	\$ 27,453.33-
Aug. 4	Controlled Disb Debit REF=20042173939211 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	29,000.00-
Aug. 4	Wire Debit REF000897 BNF= AFFIVAL, INC.	JPMCHASE 040804005659	\$ 35,790.87-
Aug. 4	Wire Debit REF000899 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040804004768 CORP CENTRAL, NO ADDRE	37,827.01-
Aug. 4	Wire Debit REF000896 BNF= ZINC CORPORATION	JPMCHASE 040804005656 OF AMERICA	\$ 42,304.18-
Aug. 4	Wire Debit REF000889 BNF= HOCHSCHILD	WACHOVIA NEWARK 040804005176 PARTNERS, NO ADDRESS GIVEN	44,880.00-
Aug. 4	Wire Debit REF000892 BNF= EWP FINANCIAL LLP	BK ONE DALLAS 040804005672 5430 LBJ FRWY, SUITE 17	\$ 78,688.52-
Aug. 4	Wire Debit REF000891 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040804005072 WIRE, NO ADDRESS GIVEN	299,769.09-



KEYSTONE CONSOLIDATED INDUSTRIES INC
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Aug. 4	Controlled Disb Debit REF=20042173939213 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 481,503.44
Aug. 4	Wire Debit INTERNAL BNF= TRUST	US BANK 040804005654 NONRECORDKEEPING PORTLAND KEY	499,993.86
Aug. 4	Wire Debit INTERNAL BNF= KEYSTONE SCRAP	US BANK 040804005674 ESCROW ACCOUNT	\$ 500,000.00
Aug. 5	Controlled Disb Debit REF=20042180662900 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015592	500.00
Aug. 5	Wire Debit REF000674 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040805006109 CORP CENTRAL, NO ADDRE	\$ 1,853.00
Aug. 5	Wire Debit REF000680 BNF= CICOST FEDERAL	SOUTHWEST CU DALLA 040805008954 CREDIT UNION	2,099.14
Aug. 5	Controlled Disb Debit REF=20042180662898 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	\$ 2,906.76
Aug. 5	Controlled Disb Debit REF=20042180662894 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	3,682.35
Aug. 5	Wire Debit REF000669 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040805005957 WIRE, NO ADDRESS GIVEN	\$ 8,067.73
Aug. 5	Wire Debit REF000677 BNF= KSW EFT TRANSFERS	BK ONE SPRINGFIELD 040805005992 NO ADDRESS GIVEN	9,974.33
Aug. 5	Wire Debit REF000673 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040805005920 WIRE, NO ADDRESS GIVEN	\$ 24,178.50
Aug. 5	Wire Debit REF000679 BNF= MINERAIS US LLC	FLEET NATIONAL NYC 040805008960	43,692.00
Aug. 5	Controlled Disb Debit REF=20042180662896 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 381,751.50
Aug. 5	Wire Debit REF000670 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040805005935 WIRE, NO ADDRESS GIVEN	434,975.41
Aug. 5	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040805006007	\$ 697,856.74
Aug. 6	Wire Debit REF001110 BNF= KCI RETIREES	BK ONE SPRINGFIELD 040806011419 MEDICAL TRUST, NO ADDRESS GI	36.00
Aug. 6	Wire Debit REF000255 BNF= KCI RETIREES	BK ONE SPRINGFIELD 040806004611 MEDICAL TRUST, NO ADDRESS GI	\$ 714.00
Aug. 6	Wire Debit REF000254 BNF= KCI CORP MEDICAL	BK ONE SPRINGFIELD 040806004591 TRUST, NO ADDRESS GIVEN	2,400.00
Aug. 6	Wire Debit REF000253 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040806004551 CORP CENTRAL, NO ADDRE	\$ 8,321.00
Aug. 6	Wire Debit INTERNAL BNF= CONTRAN CORP *	US BANK 040806004496	10,467.20
Aug. 6	Wire Debit REF001109 BNF= LINWOOD MINING AND	WELLS SF 040806011218 MINERALS CORP	\$ 70,235.20
Aug. 6	Controlled Disb Debit REF=20042192729485 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	295,902.40
Aug. 6	Controlled Disb Debit REF=20042192729483 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	\$ 355,295.60
Aug. 9	Controlled Disb Debit REF=20042225196809 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	685.50
Aug. 9	Controlled Disb Debit REF=20042225196805 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	\$ 750.00
Aug. 9	Wire Debit REF000592 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040809007102 CORP CENTRAL, NO ADDRE	3,726.60
Aug. 9	Electronic Withdrawal REF=20042193507470 N	From IRS 3387702000USATAXPYMT220422217633133	\$ 18,296.10
Aug. 9	Wire Debit REF000591 BNF= HOCHSCHILD	WACHOVIA NEWARK 040809007101 PARTNERS, NO ADDRESS GIVEN	165,833.00
Aug. 9	Wire Debit REF000594 BNF= CILCO, NO ADDRESS	NORTHERN CHGO 040809007016 GIVEN	\$ 225,000.00



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Aug. 9	Controlled Disb Debit REF=20042225196807 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	333,991.95-
Aug. 9	Electronic Withdrawal REF=20042224548264 N	From IRS 3387702000USATAXPYMT220422221037165	\$ 344,024.72-
Aug. 9	Wire Debit REF000596 BNF= AMEREN ENERGY	WACHOVIA CHARLOTTE 040809007068 MARKETING GMC, 1901 CHOUTEA	452,449.73-
Aug. 9	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040809007037	\$ 548,485.14-
Aug. 10	Controlled Disb Debit REF=20042230662320 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	250.00-
Aug. 10	Controlled Disb Debit REF=20042230662316 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	\$ 750.00-
Aug. 10	Wire Debit REF001377 BNF= NORANDA INC, NO	MELLON PIT 040810009674 ADDRESS GIVEN	66,919.50-
Aug. 10	Wire Debit REF001371 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040810006487 CORP CENTRAL, NO ADDRE	\$ 83,145.56-
Aug. 10	Wire Debit REF001373 BNF= CG ELECTRODES	LA SALLE CHGO 040810009910	100,720.91-
Aug. 10	Controlled Disb Debit REF=20042230662318 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 312,411.87-
Aug. 10	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040810006285	1,343,243.54-
Aug. 11	Wire Debit REF000458 BNF= KEYSTONE	BK ONE DALLAS 040811009072 CONSOLIDATED IND, NO ADDRESS GIV	\$ 14,000.00-
Aug. 11	Electronic Withdrawal REF=20042232481588 N	From ILLINOIS DEPT OF 4376002057TX PAYMENTIL3703642500008	33,405.39
Aug. 11	Wire Debit REF000817 BNF= MINERAIS US LLC	FLEET NATIONAL NYC 040811009236	\$ 77,834.71-
Aug. 11	Controlled Disb Debit REF=20042243027125 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	247,376.27
Aug. 11	Controlled Disb Debit REF=20042243027127 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 284,502.88
Aug. 11	Wire Debit REF000816 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040811009087 CORP CENTRAL, NO ADDRE	959,213.00
Aug. 11	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040811009082	\$ 1,360,811.13
Aug. 12	Controlled Disb Debit REF=20042250709308 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	5.93
Aug. 12	Controlled Disb Debit REF=20042250709312 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	\$ 450.00
Aug. 12	Wire Debit REF000647 BNF= CICOST FEDERAL	SOUTHWEST CU DALLA 040812009691 CREDIT UNIOIN, 401 W WILSO	2,064.14
Aug. 12	Wire Debit REF000649 BNF= KSW EFT TRANSFERS,	BK ONE SPRINGFIELD 040812008928 NO ADDRESS GIVEN	\$ 8,103.72
Aug. 12	Wire Debit REF000651 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040812009054 WIRE, NO ADDRESS GIVEN	8,191.08
Aug. 12	Wire Debit REF000341 BNF= DREYFUS RET SERV	MELLON TRUST BOSTO 040812008703 CONTRIBUTION, NO ADDRESS	\$ 24,564.92
Aug. 12	Wire Debit REF000646 BNF= LINWOOD MINING AND	WELLS SF 040812009686 MINERALS CORP	38,451.53
Aug. 12	Wire Debit REF000300 BNF= PUTNAM	FLEET PROV 040812008315 INVESTMENTS, NO ADDRESS GIVEN	\$ 38,509.95
Aug. 12	Wire Debit REF000654 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040812009087 CORP CENTRAL, NO ADDRE	58,879.76
Aug. 12	Wire Debit REF000650 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040812008997 WIRE, NO ADDRESS GIVEN	\$ 83,529.46
Aug. 12	Controlled Disb Debit REF=20042250709310 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	156,120.85



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Date	Description of Transaction	Ref Number	Amount
Aug. 12	Wire Debit REF000853 BNF= KEYSTONE STEEL AND WIRE, NO ADDRESS GIVEN	BK ONE SPRINGFIELD 040812009021 US BANK 040812008952	\$ 430,492.41-
Aug. 12	Wire Debit REF001150 BNF= ALTER TRADING CORP	BK AMER NYC 040813009159	\$ 507,597.47-
Aug. 13	Wire Debit REF001142 BNF= KEYSTONE FASTENERS, 5430 LBJ FREEWAY DALL	From CD FUNDING 8091215927-E G FRKS AC#152100015543	\$ 120.00-
Aug. 13	Controlled Disb Debit REF=20042262776201 Y	8091215927-E G FRKS AC#152100015543	\$ 159.00-
Aug. 13	Wire Debit REF001142 BNF= KCI RETIREES MEDICAL TRUST, NO ADDRESS GI	BK ONE SPRINGFIELD 040813009114 1300000000	\$ 2,100.00-
Aug. 13	Analysis Service Charge		\$ 4,694.50-
Aug. 13	Wire Debit REF001146 BNF= METAL CRAFTERS RETIREES MEDICAL, NO ADDRE	BK ONE SPRINGFIELD 040813009118	\$ 6,000.00-
Aug. 13	Wire Debit REF001148 BNF= SWC RETIREE MEDICAL TRUST, NO ADDRESS GIV	BK ONE SPRINGFIELD 040813009140	\$ 12,500.00-
Aug. 13	Wire Debit REF001155 BNF= MINERAIS LLC	FLEET NATIONAL NYC 040813009293	\$ 22,886.16-
Aug. 13	Wire Debit REF001153 BNF= CONGRESS FINANCIAL CORP CENTRAL, NO ADDRE	WACHOVIA CHARLOTTE 040813009179	\$ 33,606.00-
Aug. 13	Controlled Disb Debit REF=20042262776203 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 228,323.65-
Aug. 13	Wire Debit REF001153 BNF= ALTER TRADING CORP	US BANK 040813008686	\$ 515,354.24-
Aug. 16	Electronic Withdrawal REF=20042294782316 N	From IRS 3387702000USATAXPYMT220422922110100	\$ 11,504.24-
Aug. 16	Wire Debit REF000935 BNF= CONGRESS FINANCIAL CORP CENTRAL, NO ADDRE	WACHOVIA CHARLOTTE 040816008209	\$ 35,600.91-
Aug. 16	Controlled Disb Debit REF=20042295603888 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	\$ 35,939.44-
Aug. 16	Wire Debit REF000938 BNF= HOCHSCHILD PARTNERS, NO ADDRESS GIVEN	WACHOVIA NEWARK 040816009310	\$ 165,833.00-
Aug. 16	Electronic Withdrawal REF=20042294782317 N	From IRS 3387702000USATAXPYMT220422999550935	\$ 207,022.68-
Aug. 16	Wire Debit REF000940 BNF= CILCO, NO ADDRESS GIVEN	NORTHERN CHGO 040816009219	\$ 215,000.00-
Aug. 16	Controlled Disb Debit REF=20042295603890 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 285,381.68-
Aug. 16	Wire Debit REF000937 BNF= AMEREN ENERGY MARKETING GMC, 1901 CHOUTEA	WACHOVIA CHARLOTTE 040816009275	\$ 412,209.05-
Aug. 16	Wire Debit REF001205 BNF= ALTER TRADING CORP	US BANK 040818009243	\$ 731,353.01-
Aug. 17	Controlled Disb Debit REF=20042301031182 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	\$ 50.00-
Aug. 17	Wire Debit REF000824 BNF= CG ELECTRODES LLC	LA SALLE CHGO 040817007340	\$ 100,000.00-
Aug. 17	Controlled Disb Debit REF=20042301031180 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 183,155.01-
Aug. 17	Wire Debit REF001205 BNF= ALTER TRADING CORP	US BANK 040817007183	\$ 1,898,581.13-
Aug. 18	Wire Debit REF000260 BNF= CONGRESS FINANCIAL CORP CENTRAL, NO ADDRE	WACHOVIA CHARLOTTE 040818006475	\$ 2,170.36-
Aug. 18	Wire Debit REF001204 BNF= PUTNAM INVESTMENTS, NO ADDRESS GIVEN	FLEET PROV 040818006542	\$ 2,989.15-
Aug. 18	Electronic Withdrawal REF=20042302671391 N	From ILLINOIS DEPT OF 4376002057TX PAYMENTIL3703642500008	\$ 20,798.59-
Aug. 18	Wire Debit REF001205 BNF= DREYFUS RET SERV CONTRIBUTION, NO ADDRESS	MELLON TRUST BOSTO 040818006591	\$ 25,669.35-



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Aug. 18	Wire Debit REF001202 BNF= LINWOOD MINING AND MINERALS	WELLS SF 040818007844	94,838.49-
Aug. 18	Controlled Disb Debit REF=20042313391421 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	\$ 193,034.86-
Aug. 18	Controlled Disb Debit REF=20042313391423 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	281,074.83-
Aug. 18	Wire Debit REF001201 BNF= KEYSTONE STEEL AND WIRE, NO ADDRESS GIVEN	BK ONE SPRINGFIELD 040818008518	\$ 304,395.54-
Aug. 18	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040818006592	380,152.19-
Aug. 18	Wire Debit REF001206 BNF= DREYFUS RET SERV CONTRIBUTION, NO ADDRESS	MELLON TRUST BOSTO 040818006564	\$ 1,271,073.69-
Aug. 19	Wire Debit REF000904 BNF= CICOST FEDERAL CREDIT UNIOIN, 401 W WILSO	SOUTHWEST CU DALLA 040819008476	2,149.14-
Aug. 19	Controlled Disb Debit REF=20042320563902 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	\$ 3,141.00-
Aug. 19	Wire Debit REF000901 BNF= KEYSTONE STEEL AND WIRE, NO ADDRESS GIVEN	BK ONE SPRINGFIELD 040819008203	8,532.21-
Aug. 19	Wire Debit REF000900 BNF= KSW EFT TRANSFERS, NO ADDRESS GIVEN	BK ONE SPRINGFIELD 040819008256	\$ 8,600.43-
Aug. 19	Wire Debit REF000392 BNF= KEYSTONE STEEL AND WIRE, NO ADDRESS GIVEN	BK ONE SPRINGFIELD 040819008156	84,969.78-
Aug. 19	Controlled Disb Debit REF=20042320563904 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 127,794.61-
Aug. 19	Wire Debit REF000903 BNF= KEYSTONE STEEL AND WIRE, NO ADDRESS GIVEN	BK ONE SPRINGFIELD 040819008165	449,424.29-
Aug. 19	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040819008049	\$ 484,124.52-
Aug. 19	Wire Debit REF000902 BNF= CONGRESS FINANCIAL CORP CENTRAL, NO ADDRE	WACHOVIA CHARLOTTE 040819008319	850,718.87
Aug. 20	Controlled Disb Debit REF=20042332765468 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	\$ 566.00
Aug. 20	Wire Debit REF000910 BNF= KCI RETIREES MEDICAL TRUST, NO ADDRESS GI	BK ONE SPRINGFIELD 040820015057	800.00
Aug. 20	Wire Debit REF001140 BNF= KEYSTONE FASTENERS, 5430 LBJ FREEWAY DALL	BK AMER NYC 040820015125	\$ 800.00
Aug. 20	Wire Debit REF000913 BNF= METAL CRAFTERS RETIREES MEDICAL, NO ADDRE	BK ONE SPRINGFIELD 040820015079	1,000.00
Aug. 20	Wire Debit REF000907 BNF= KCI CORP MEDICAL TRUST, NO ADDRESS GIVEN	BK ONE SPRINGFIELD 040820015032	\$ 2,400.00
Aug. 20	Wire Debit REF001142 BNF= CONGRESS FINANCIAL CORP CENTRAL, NO ADDRE	WACHOVIA CHARLOTTE 040820015144	3,150.00
Aug. 20	Wire Debit REF000918 BNF= SHERMAN WIRE FACTORY MEDICAL, NO ADDRESS	BK ONE DALLAS 040820015119	\$ 5,000.00
Aug. 20	Wire Debit REF001138 BNF= SWC RETIREE MEDICAL TRUST, NO ADDRESS GIV	BK ONE SPRINGFIELD 040820015123	5,400.00
Aug. 20	Controlled Disb Debit REF=20042332765470 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 257,843.11
Aug. 23	Controlled Disb Debit REF=20042364992375 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	171.66
Aug. 23	Controlled Disb Debit REF=20042364992373 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015576	\$ 1,497.93
Aug. 23	Controlled Disb Debit REF=20042364992369 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	1,593.63
Aug. 23	Wire Debit REF000955 BNF= CONGRESS FINANCIAL CORP CENTRAL, NO ADDRE	WACHOVIA CHARLOTTE 040823006020	\$ 9,799.00
Aug. 23	Electronic Withdrawal REF=20042332822083 N	From IRS 3387702000USATAXPYMT220423629674510	19,821.54



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Aug. 23	Wire Debit REF000954 BNF= MINERAIS US LLC	FLEET NATIONAL NYC 040823006337	\$ 169,880.89
Aug. 23	Wire Debit REF000952 BNF= CILCO, NO ADDRESS	NORTHERN CHGO 040823005898	240,000.00
Aug. 23	Electronic Withdrawal REF=20042332822082 N	From IRS 3387702000USATAXPYMT220423631474762	\$ 356,153.96
Aug. 23	Controlled Disb Debit REF=20042364992371 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	385,951.19
Aug. 23	Wire Debit REF000953 BNF= AMEREN ENERGY	WACHOVIA CHARLOTTE 040823005939	\$ 488,943.42
Aug. 23	Wire Debit INTERNAL BNF= ALTER TRADING CORP	MARKETING GMC, 1901 CHOUTEA US BANK 040823005918	972,533.26
Aug. 24	Controlled Disb Debit REF=20042370431398 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	\$ 1,668.77
Aug. 24	Wire Debit REF000355 BNF= HEWLETT PACKARD	BK AMER TX 040824007991	23,131.27
Aug. 24	Wire Debit REF000819 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040824008081	\$ 35,240.74
Aug. 24	Controlled Disb Debit REF=20042370431400 Y	CORP CENTRAL, NO ADDRE From CD FUNDING 8091215927-E G FRKS AC#152100015550	275,463.92
Aug. 24	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040824008053	\$ 441,051.65
Aug. 25	Controlled Disb Debit REF=20042383233558 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015576	3,469.94
Aug. 25	Electronic Withdrawal REF=20042383060869 N	From ILLINOIS DEPT OF 4376002057TX PAYMENTIL3703642500008	\$ 34,519.68
Aug. 25	Controlled Disb Debit REF=20042383233554 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	80,222.14
Aug. 25	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040825008930	\$ 142,248.58
Aug. 25	Wire Debit REF000250 BNF= CG ELECTRODES	LA SALLE CHGO 040825009161	152,609.15
Aug. 25	Controlled Disb Debit REF=20042383233556 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 381,230.87
Aug. 25	Wire Debit REF000957 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040825009213	575,827.71
Aug. 26	Controlled Disb Debit REF=20042390544806 Y	CORP CENTRAL, NO ADDRE From CD FUNDING 8091215927-E G FRKS AC#152100015543	\$ 868.03
Aug. 26	Wire Debit REF001306 BNF= CICOST FEDERAL	8091215927-E G FRKS AC#152100015543 SOUTHWEST CU DALLA 040826011837	2,064.14
Aug. 26	Wire Debit REF001307 BNF= KSW EFT TRANSFERS	CREDIT UNIOIN, 401 W WILSO BK ONE SPRINGFIELD 040826011822	\$ 8,315.41
Aug. 26	Wire Debit REF001304 BNF= KEYSTONE STEEL AND	NO ADDRESS GIVEN BK ONE SPRINGFIELD 040826011781	8,792.67
Aug. 26	Wire Debit REF000255 BNF= KEYSTONE	WIRE, NO ADDRESS GIVEN BK ONE DALLAS 040826007122	\$ 14,000.01
Aug. 26	Wire Debit REF000253 BNF= DREYFUS RET SERV	CONSOLIDATED IND, NO ADDRESS GIV MELLON TRUST BOSTO 040826007078	25,765.21
Aug. 26	Wire Debit REF000565 BNF= KEYSTONE STEEL AND	CONTRIBUTION, NO ADDRESS BK ONE SPRINGFIELD 040826011741	\$ 47,374.17
Aug. 26	Wire Debit REF000235 BNF= METAL CRAFTERS	WIRE, NO ADDRESS GIVEN BK ONE SPRINGFIELD 040826006529	50,000.01
Aug. 26	Controlled Disb Debit REF=20042390544808 Y	RETIREEES MEDICAL, NO ADDRE From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 321,818.00
Aug. 26	Wire Debit REF001303 BNF= KEYSTONE STEEL AND	8091215927-E G FRKS AC#152100015550 BK ONE SPRINGFIELD 040826011764	449,115.8
Aug. 26	Wire Debit REF001305 BNF= CONGRESS FINANCIAL	WIRE, NO ADDRESS GIVEN WACHOVIA CHARLOTTE 040826011885	\$ 459,687.8



KEYSTONE CONSOLIDATED INDUSTRIES INC
DEBTOR IN POSSESSION
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636

Business Statement

Account Number:
1 536 9142 7964
Statement Period:
Aug. 2 , 2004
through
Aug. 27, 2004

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COMMERCIAL CHECKING

(CONTINUED)

Account Number 1-536-9142-7964

Other Withdrawals (continued)

Date	Description of Transaction	Ref Number	Amount
Aug. 27	Wire Debit REF000317 BNF= KCI RETIREES	BK ONE SPRINGFIELD 040827007812 MEDICAL TRUST, NO ADDRESS GI	2,400.00-
Aug. 27	Controlled Disb Debit REF=20042402941221 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	\$ 3,155.68-
Aug. 27	Wire Debit REF000187 BNF= WHYTE HIRSCHBOECK	BK ONE MILW 040827000326 DUDEK	14,918.94-
Aug. 27	Wire Debit REF000186 BNF= WHYTE HIRSCHBOECK	BK ONE MILW 040827000325 DUDEK	\$ 24,089.80-
Aug. 27	Wire Debit REF001084 BNF= CARMEUSE LIME,	BK AMER IL CHGO 040827013124 INC.	26,815.00-
Aug. 27	Wire Debit REF000185 BNF= PUTNAM	FLEET PROV 040827000210 INVESTMENTS, NO ADDRESS GIVEN	\$ 38,242.38-
Aug. 27	Wire Debit REF001087 BNF= PANHANDLE EASTERN	JPMCHASE 040827013119 PIPE LINE CO.	40,616.61-
Aug. 27	Wire Debit INTERNAL BNF= B C TRUST	US BANK 040827007783 RECURRING PAYMENTS *	\$ 89,565.50-
Aug. 27	Wire Debit INTERNAL BNF= KURTZMAN CARSON	US BANK 040827000328 CONSULTANTS LLC	151,815.93-
Aug. 27	Controlled Disb Debit REF=20042402941223 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 245,866.76-
Aug. 27	Wire Debit REF001085 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040827012920 CORP CENTRAL, NO ADDRE	711,235.90-
Aug. 27	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040827007855	\$ 1,465,691.11-
Total Other Withdrawals			\$ 34,854,165.51-

Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Aug. 2	6,532.48	Aug. 11	28,798.83	Aug. 20	7,034.91
Aug. 3	6,685.82	Aug. 12	9,717.37	Aug. 23	41,487.40
Aug. 4	7,276.38	Aug. 13	4,579.82	Aug. 24	18,506.02
Aug. 5	6,591.82	Aug. 16	5,356.72	Aug. 25	7,205.70
Aug. 6	7,541.31	Aug. 17	138,570.58	Aug. 26	7,092.22
Aug. 9	8,025.03	Aug. 18	6,543.89	Aug. 27	7,914.51
Aug. 10	8,729.21	Aug. 19	6,807.91		

Balances only appear for days reflecting change.

**KEYSTONE STEEL & WIRE
BANK ONE
DEPOSITORY ACCOUNT
ACCT 100.1011**

**Prepared By: Jenny Pacione
Approved By:**

**August 2004
2004-08**

BANK BALANCE 08/27/04	63,587.56
ADJUSTED BANK BALANCE	<u>63,587.56</u>

BOOK BALANCE	63,587.56
ADJUSTED BOOK BALANCE	<u>63,587.56</u>

BANK ONE

NNN 2 0 74 8751

Bank One, NA
 Illinois Market
 P.O. Box 260180
 Baton Rouge, LA 70826-0180

Acct # 00000630803062

Jul 31 through Aug 27, 2004

Page 1 of 3



KEYSTONE STEEL & WIRE A DIV OF
 KEYSTONE CONSOLIDATED INDUSTRIES INC
 7000 SW ADAMS ST
 PEORIA IL 61641-0002

IF YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT, PLEASE CONTACT
 YOUR CUSTOMER SERVICE REPRESENTATIVE.

BANK ONE COMMERCIAL CHECKING

Account number 00000630803062

	<i>Items</i>	<i>Amount</i>
Beginning balance		\$60,079.58
Checks paid	0	0.00
Other withdrawals	19	- 2,075,248.46
Deposits / additions / other credits	15	+2,078,756.44
Balance as of Aug 27		\$63,587.56

Other withdrawals including fees and list posted items

<i>Date</i>	<i>Description</i>		
08-02	040802106559 000079 123000220	Bnf=keystone	
	Consolidated Industries		8,525.58
08-03	040803140030 000045 123000220	Bnf=keystone	
	Consolidated Industries		31,719.60
08-04	040804075655 000043 123000220	Bnf=keystone	
	Consolidated Industries		37,827.01
08-05	040805076307 000048 123000220	Bnf=keystone	
	Consolidated Industries		1,853.00
08-06	040806097947 000058 123000220	Bnf=keystone	
	Consolidated Industries		8,321.00
08-09	040809059815 000086 123000220	Bnf=keystone	
	Consolidated Industries		3,726.66
08-10	040810080519 000058 123000220	Bnf=keystone	
	Consolidated Industries		83,145.56
08-11	040811073126 000053 123000220	Bnf=keystone	
	Consolidated Industries		959,213.00
08-12	040812040076 000042 123000220	Bnf=keystone	
	Consolidated Industries		38,879.76

continues

BANK ONE

NNN 2 0 74 8752

KEYSTONE STEEL & WIRE A DIV OF

Acct # 000000630803062

Jul 31 through Aug 27, 2004

Page 2 of 3

Other withdrawals including fees and list posted items

<u>Date</u>	<u>Description</u>		
08-13	040813142553 000055 123000220	Bnf=keystone	
	Consolidated Industries		33,606.00
08-16	040816084754 000073 123000220	Bnf=keystone	
	Consolidated Industries		35,600.91
08-18	040818073654 000059 123000220	Bnf=keystone	
	Consolidated Industries		2,170.36
08-19	040819061439 000052 123000220	Bnf=keystone	
	Consolidated Industries		55,718.87
08-20	040820105147 000058 123000220	Bnf=keystone	
	Consolidated Industries		3,150.00
08-23	040823008580 000053 123000220	Bnf=keystone	
	Consolidated Industries		9,799.00
08-24	040824096005 000060 123000220	Bnf=keystone	
	Consolidated Industries		240.73
08-25	040825077711 000058 123000220	Bnf=keystone	
	Consolidated Industries		827.72
08-26	040826067620 000036 123000220	Bnf=keystone	
	Consolidated Industries		459,687.80
08-27	040827098559 000053 123000220	Bnf=keystone	
	Consolidated Industries		301,235.90
			2,075,248.46

Deposits / additions / other credits

<u>Date</u>	<u>Description</u>	
08-02	Deposit	18,750.60
08-03	Deposit	9,416.01
08-06	Deposit	879,130.98
08-06	Deposit	88,618.68
08-09	Deposit	107,114.56
08-11	Deposit	74,291.76
08-13	Deposit	7,085.91
08-16	Deposit	55,717.36
08-18	Deposit	13,050.87
08-23	Deposit	4,841.73
08-24	Deposit	338,755.72
08-25	040825120871 000737 026009797 Rfb=ow04082500718	
	Org=keystone Consolidated Industries,IN	418,197.90
08-25	Deposit	21,046.90
08-26	Deposit	24,800.90
08-27	Deposit	17,936.56
		2,078,756.44

continues

KEYSTONE CONSOLIDATED INDUSTRIES, INC.
BANK ONE CORPORATE DEPOSITORY A/C
CHECKING ACCOUNT RECONCILIATION
FOR: AUGUST, 2004
G/L A/C# 10004
ACCT #9770127450

FILE: L:\1234RW\KEYSTONE\ANALYSIS\ANALYSIS\2004\10003b\KCI B1
PREPARED BY: MW
08-Sep-04

08/31/04	BANK BALANCE	\$20,676.82
	LESS: POST CUT-OFF DEPOSITS	
	PLUS: POST CUT-OFF DISBURSEMENTS	
	PLUS: POST CUT-OFF Deposits	

08/31/04	Adj. BANK BALANCE	20,676.82
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TOTAL O/S CHECKS & MISC CHRGS	0.00
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ADJUSTED BANK BALANCE	20,676.82
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GENERAL LEDGER BALANCE	08/31/04	20,676.82
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ADJUSTED G/L BALANCE	08/31/04	20,676.82
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DIFF-BK/GL	0.00
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NNN 2 0 74 5928

Bank One, NA
Texas Market
P.O. Box 260180
Baton Rouge, LA 70826-0180

Acct # 000009770127450

Jul 31 through Aug 27, 2004

Page 1 of 2

|||||
KEYSTONE CONSOLIDATED INDUSTRIES
5430 LBJ FWY # 1740
DALLAS TX 75240-2636

To Contact Bank One

By Phone: 1-800-404-4111
Para Espanol: 1-877-428-9707
Hearing Impaired: 1-888-663-4833
Internet: www.BankOne.com

BANK ONE COMMERCIAL CHECKING

Account number 000009770127450

	<i>Items</i>	<i>Amount</i>
Beginning balance		\$2,996.16
Checks paid	0	0.00
Other withdrawals	5	- 1,835,000.00
Deposits / additions / other credits	7	+1,852,680.66
Balance as of Aug 27		\$20,676.82

Other withdrawals including fees and list posted items

<i>Date</i>	<i>Description</i>	
08-11	040811003183 0668 123000220 Concentration/Ac-153691427	Bnf=keystone 20,000.00
08-19	040819001975 0387 123000220 Concentration/Ac-153691427	Bnf=keystone 795,000.00
08-23	040823001769 0328 123000220 Concentration/Ac-153691427	Bnf=keystone 35,000.00
08-25	040825001936 0410 123000220 Concentration/Ac-153691427	Bnf=keystone 575,000.00
08-27	040827002050 0409 123000220 Concentration/Ac-153691427	Bnf=keystone 410,000.00
		1,835,000.00

Deposits / additions / other credits

<i>Date</i>	<i>Description</i>	
08-06	Deposit	19,467.20
08-13	Deposit	31,405.04
08-17	Deposit	801,275.09
08-23	Deposit	600,000.00
08-24	Deposit	1,148.83
08-24	Deposit	384.50

continues

KEYSTONE CONSOLIDATED INDUSTRIES

Acct # 000009770127450

Jul 31 through Aug 27, 2004

Page 2 of 2

Deposits / additions / other creditsDate Description

08-25	Deposit	399,000.00
		1,852,680.66

Daily ending balanceDate Amount

08-06	\$22,463.36
08-11	\$2,463.36
08-13	\$33,868.40
08-17	\$895,143.49
08-19	\$40,143.49

Date Amount

08-23	\$605,143.49
08-24	\$606,676.82
08-25	\$430,676.82
08-27	\$20,676.82

Fees and Charges Your service charges, fees and earnings credit have been calculated through account analysis.



KEYSTONE STEEL AND WIRE BANK ONE ELECTRONIC FUNDS TRANSFER ACCT# 6308 0 3039

PERIOD 04-08
 MONTH AUGUST 2004

		Total
BEGINNING BALANCE		9,365.46
DEPOSITS	08/05/04	9,974.33
	08/12/04	8,103.72
	08/19/04	8,600.43
	08/26/04	8,315.49
ELECTRONIC FUNDS TRANSFER		
	08/04/04	(9,044.63)
	08/10/04	(9,974.33)
	08/18/04	(8,101.72)
	08/24/04	(8,600.43)
ENDING BALANCE		8,638.32

RECONCILIATION:

August Bank Balance	8,638.32
08/26/04 Deposit	(8,315.49)
Beginning Balance (Interest)	(322.83)
BANK BALANCE OVER	<u>(0.00)</u>

BANK ONE.

Bank One, NA
 Illinois Market
 P.O. Box 260180
 Baton Rouge, LA 70826-0180

NNN 2 0 74 8745

Acct # 000000630803039

Jul 31 through Aug 27, 2004

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KEYSTONE STEEL & WIRE A DIV OF
 KEYSTONE CONSOLIDATED INDUSTRIES INC
 7000 SW ADAMS ST
 PEORIA IL 61641-0002

IF YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT, PLEASE CONTACT
 YOUR CUSTOMER SERVICE REPRESENTATIVE.

BANK ONE COMMERCIAL CHECKING

Account number 000000630803039

	<i>Items</i>	<i>Amount</i>
Beginning balance		\$9,365.46
Checks paid	0	0.00
Other withdrawals	4	-35,721.11
Deposits / additions / other credits	4	+34,993.97
Balance as of Aug 27		\$8,638.32

Other withdrawals including fees and list posted items

<i>Date</i>	<i>Description</i>			
08-04	Keystone EFT ACH Settle	CCD		9,044.63
08-10	Keystone EFT ACH Settle	CCD		9,974.33
08-18	Keystone EFT ACH Settle	CCD		8,101.72
08-24	Keystone EFT ACH Settle	CCD		8,600.43
				35,721.11

Deposits / additions / other credits

<i>Date</i>	<i>Description</i>			
08-05	040805119910 000677 123000220 Rfb=040805005992 Org=keystone Consolidated Industries IN			9,974.33
08-12	040812109308 000649 123000220 Rfb=040812008928 Org=keystone Consolidated Industries IN			8,103.72
08-19	040819108740 000900 123000220 Rfb=040819008256 Org=keystone Consolidated Industries IN			8,600.43
08-26	040826121001 001307 123000220 Rfb=040826011822 Org=keystone Consolidated Industries IN			8,315.49
				34,993.97

continues

BANK ONE

NNN 2 0 74 8746

KEYSTONE STEEL & WIRE A DIV OF

Acct # 000000630803039

Jul 31 through Aug 27, 2004

Page 2 of 2

Daily ending balance

<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
08-04	\$320.83	08-18	\$322.83
08-05	\$10,295.16	08-19	\$8,923.26
08-10	\$320.83	08-24	\$322.83
08-12	\$8,424.55	08-26	\$8,638.32

Fees and Charges Your service charges, fees and earnings credit have been calculated through account analysis.

**KEYSTONE STEEL & WIRE
SICKNESS & ACCIDENT
JDE 100.1027
BANK ONE 6308 0 3088**

JULY 2004

BANK BALANCE AS OF 08/27/04	10,441.06
LESS OUTSTANDING CHECKS	(10,182.72)
ADJUSTED BANK BALANCE 08/27/04	258.34

BOOK BALANCE	258.34
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RECONCILIATION:

BEGINNING BANK BALANCE	10,038.43
DEPOSITS	33,583.63
CLEARED CHECKS	(33,181.00)
ENDING BANK BALANCE	10,441.06

	OUTSTANDING CHECKS	
PRIOR PERIODS	Check Number	Amount

CURRENT OUTSTANDING

31642	289.82
31661	155.06
31669	256.05
31672	273.27
31683	256.06
31694-31695	430.64
31698	275.88
31703-31709	1,959.80
31711-31735	6,109.10
31736	177.04
31579-31587	
31589-31595	
31597-31602	

TOTAL OUTSTANDING CHECKS	10,182.72
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BANK ONE.

NNN 2 134 86 2120

KEYSTONE STEEL & WIRE A DIV OF

Acct # 000000630803088

Jul 31 through Aug 27, 2004

Page 2 of 3

Checks paid

Number	Amount	Date paid
31632	581.55	08-18
31635*	273.27	08-12
31636	256.06	08-17
31638*	273.27	08-18
31639	273.27	08-17
31641*	246.05	08-13
31643*	115.05	08-17
31645*	273.26	08-17
31646	266.85	08-25
31648*	239.06	08-19
31653*	256.06	08-24
31654	152.47	08-17
31656*	256.06	08-17
31659*	266.15	08-18

Number	Amount	Date paid
31683*	116.78	08-25
31667*	280.39	08-25
31671*	273.27	08-24
31681*	243.06	08-24
31684*	256.06	08-25
31687*	256.06	08-24
31689*	295.00	08-24
31691*	266.16	08-25
31692	280.86	08-24
31696*	168.24	08-25
31697	124.45	08-24
31731*	300.14	08-27
Total	16,355.10	

* Checks may not appear on your bank statement because they have not yet cleared, appeared on a previous statement, or cleared as an electronic withdrawal and will be listed under the "other withdrawals" section of your statement. Some Online Bill Payment transactions are assigned six-digit check numbers and appear under "checks paid" causing non-sequential check numbers.

Other withdrawals including fees and list posted items

Date	Description	Quantity	
08-02	List Posted Items	13	2,815.05
08-09	List Posted Items	20	4,821.38
08-16	List Posted Items	16	4,030.28
08-23	List Posted Items	21	5,159.19
			16,825.90

Deposits / additions / other credits

Date	Description	
08-05	040805119887 000669 123000220 Rfb=040805005957 Org=keystone Consolidated Industries IN Obi=weekly S And A Deposit	8,067.73
08-12	040812109316 000651 123000220 Rfb=040812009054 Org=keystone Consolidated Industries IN Obi=weekly S And A Deposit	8,191.08
08-19	040819108762 000901 123000220 Rfb=040819008203 Org=keystone Consolidated Industries IN Obi=weekly S And A Deposit	8,532.21
08-26	040826120988 001304 123000220 Rfb=040826011781 Org=keystone Consolidated Industries IN Obi=weekly S And A Deposit	8,792.61
		33,583.63

Daily ending balance

Date	Amount	Date	Amount
08-02	\$7,223.38	08-04	\$3,143.40
08-03	\$5,086.85	08-05	\$10,664.59

continues

KEYSTONE CONSOLIDATED INDUSTRIES, INC.
BANK ONE CORPORATE PAYROLL
CHECKING ACCOUNT RECONCILIATION
FOR: AUGUST, 2004
G/L A/C# 10003

FILE: L:\1234R\KEYSTONE\ANALYSIS\ANALYSIS\2004\10003b\KCI B11
PREPARED BY: MTW
08-Sep-04

08/31/04 BANK BALANCE \$22,026.87
LESS: POST CUT-OFF DEPOSITS
PLUS: POST CUT-OFF DISBURSEMENTS
PLUS: POST CUT-OFF Deposits

8/31/04 Adj. BANK BALANCE 22,026.87

LESS: CHECKS OUTSTANDING @ 08/31/04

08/31/04 P/R (12,357.27)

B. Thomas Liab	Jan	(113.62)
	Feb	(113.62)
	Mar	(568.12)

TOTAL O/S CHECKS & MISC CHRGS (13,152.63)

ADJUSTED BANK BALANCE 8,874.24

GENERAL LEDGER BALANCE 08/31/04 8,874.24

ADP FEES

ADJUSTED G/L BALANCE 08/31/04 8,874.24

DIFF-BK/GL 0.00



NNN 2 9 74 3103

Bank One, NA
Texas Market
P.O. Box 260180
Baton Rouge, LA 70826-0180

Acct # 000000099693884

Jul 31 through Aug 27, 2004

Page 1 of 2



KEYSTONE CONSOLIDATED INDUSTRIES INC
THREE LINCOLN CENTRE
5430 LBJ FWY # 1740
DALLAS TX 75240-2636

To Contact Bank One

By Phone: 1-800-404-4111
Para Espanol: 1-877-428-9707
Hearing Impaired: 1-888-663-4833
Internet: www.BankOne.com

BANK ONE COMMERCIAL CHECKING

Account number 000000099693884

	Items	Amount
Beginning balance		\$13,267.01
Checks paid	9	- 19,076.92
Other withdrawals	2	- 163.22
Deposits / additions / other credits	2	+28,000.00
Balance as of Aug 27		\$22,026.87

Checks paid

Number	Amount	Date paid	Number	Amount	Date paid
361	660.75	08-04	367	2,331.76	08-25
363*	2,230.74	08-02	368	2,230.74	08-16
364	1,371.94	08-02	369	1,318.59	08-16
365	1,224.24	08-04	370	1,421.48	08-24
366	6,286.68	08-13	Total	19,076.92	

* Checks may not appear on your bank statement because they have not yet cleared, appeared on a previous statement, or cleared as an electronic withdrawal and will be listed under the "other withdrawals" section of your statement. - Some Online Bill Payment transactions are assigned six-digit check numbers and appear under "checks paid" causing non-sequential check numbers.

Other withdrawals including fees and list posted items

Date	Description	
08-06	ADP Payroll Feesadp - Fees 103M3 5419888 CCD	77.19
08-20	ADP Payroll Feesadp - Fees 103M3 5877715 CCD	86.03
		163.22

continues



KEYSTONE CONSOLIDATED INDUSTRIES INC

Acct # 000000099693884

Jul 31 through Aug 27, 2004

Page 2 of 2

Deposits / additions / other credits

<u>Date</u>	<u>Description</u>		
08-11	040811003040 0458 123000220	Org=keystone	
	Consolidated Industries IN Obi=corp Payroll		14,000.00
08-26	040826002254 0255 123000220	Org=keystone	
	Consolidated Industries IN Obi=corp Payroll		14,000.00
			28,000.00

Daily ending balance

<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
08-02	\$9,664.33	08-16	\$11,866.14
08-04	\$7,779.34	08-20	\$11,780.11
08-06	\$7,702.15	08-24	\$10,358.63
08-11	\$21,702.15	08-25	\$8,026.87
08-13	\$15,415.47	08-26	\$22,026.87

Fees and Charges Your service charges, fees and earnings credit have been calculated through account analysis.



KCI

FILE: L:\123r4w\kcl\anal..lanal..12004\asteners-payrol

PREPARED BY: MW

08-Sep-04

STAM ACCOUNT

BOA

Acct# 224-30922-1-6 EJR

AS OF:

AUGUST, 2004

BALANCE PER BANK STMT:	08/31/04	\$1,295.10
------------------------	-----------------	-------------------

DEPOSITS NOT ON STMT		0.00
----------------------	--	-------------

OUTSTANDING CHECKS:

<u>Ck#</u>	<u>Date</u>	<u>Name</u>
------------	-------------	-------------

Total O/S:	\$1,295.10
-------------------	-------------------

BALANCE PER GL	08/31/04	1,295.10
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ADJ BAL PER GL	08/31/04	1,295.10
----------------	-----------------	-----------------

Difference	0.00
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Banc of America Securities

Page 1 of 8

Banc of America Securities LLC
 Client Services
 200 N. College St.
 Charlotte, NC 28255
 800-933-9662

Registered Representative:
 BANC OF AMERICA SECURITIES LLC
 DIMMET-RICHMOND, J
 800 492 8431
 jeanne.L.richmond@bankofamerica.com
 (Orders via e-mail are not accepted)

Office Servicing Your Account:
 BANC OF AMERICA SECURITIES LLC
 TX1-492-63-06
 901 Main Street, Suite 6350
 Dallas, TX 75202 3714
 800 492 6431

RR: EJR
 2195642-002553-1 T0015 P002553 R-AT
 KEYSTONE CONSOLIDATED IND.
 6430 LBJ FREEWAY, SUITE 1700
 DALLAS TX 75240-2820



Client Statement
 08/02/2004 to 08/31/2004

Account Number
 224-30872-1-6 EJR

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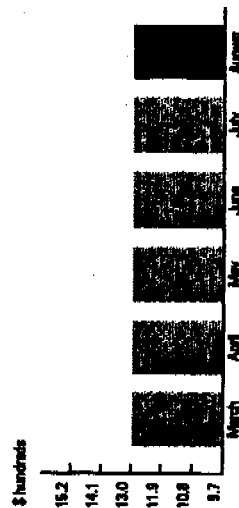
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Money Market Funds Summary	4
Portfolio Holdings	6
Money Market Activity	6
Income and Expense Activity	7
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Account Summary

Current Period Ending Value
 Last Period Ending Value
 Net Income and Expenses

Portfolio Holdings	Account Value as of 07/30/2004	Account Value as of 08/31/2004	% of Portfolio
Money Market Funds	\$ 1,293.89	\$ 1,295.10	100.00
TOTAL PORTFOLIO VALUE	\$ 1,293.89	\$ 1,295.10	

TOTAL VALUE OF YOUR ACCOUNT
 ROLLING SIX MONTHS



Handwritten notes:
 PR 10007
 CR 970007
 RE: CR # 0508010
 Held in Aug 10/04

SPC

**BANK ONE
FACTORY PAYROLL
ACCOUNT 6308-0-3021**

MONTH OF: August 2004

BANK BALANCE	08/29/04	470,812.84
Check 296599 reversed - deposit not adjusted		(192.53)
Check 296741 encoding error		(0.40)
Check 299410 encoding error		(0.20)
		470,619.71

LESS OUTSTANDING CHECKS	(470,619.71)
	0.00

GENERAL LEDGER 100,1023	0.00
-------------------------	------

BANK STATEMENT

Beginning Balance	516,817.83
Deposits	1,764,007.92
Check Clearings	(1,810,012.71)
Bank Corrections	-
Ending Balance	470,812.84

Outstanding Checks:

225675	02/07/03	29.75
231193	03/14/03	495.40
249213	07/18/03	179.28
257846	09/19/03	18.63
263508	11/07/03	729.18
266073	11/26/03	0.62
266145	11/26/03	606.91
266331	12/05/03	367.59
267255	12/12/03	2.61
267460	12/12/03	1.98
274488	02/13/04	0.96
277771	03/05/04	0.45
278018	03/05/04	1.85
284990	04/30/04	3.28
287409	05/21/04	1.47
289804	06/04/04	995.89
6 checks	07/30/04	5,058.59
7 checks	08/06/04	2,497.91
	08/13/04	6,419.25
	08/20/04	17,461.22
	08/27/04	411,178.76
	08/27/04	37,295.89
	08/27/04	(12,727.76)
		470,619.71

Keystone
Sherman
Cleared

	keystone	sherman	off-cycles	corr.	Total	Bank
08/26	411,178.76	37,295.89	641.16		449,115.81	449,115.81
08/23	417,791.56	31,005.87	1,304.23	(677.37)	449,424.29	449,424.29
08/12	397,280.24	30,994.32	2,207.85		430,492.41	430,492.41
08/05	407,270.30	27,258.98	253.60		434,782.88	434,975.41 (192.53)

BANK ONE.

Bank One, NA
 Illinois Market
 P.O. Box 260180
 Baton Rouge, LA 70826-0180

NNN 2 3453 86 2113

Acct # 00000630803021

Jul 31 through Aug 27, 2004

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KEYSTONE STEEL & WIRE A DIV OF
 KEYSTONE CONSOLIDATED INDUSTRIES INC
 7000 SW ADAMS ST
 PEORIA IL 61641-0002

IF YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT, PLEASE CONTACT
 YOUR CUSTOMER SERVICE REPRESENTATIVE.

BANK ONE COMMERCIAL CHECKING

Account number 00000630803021

	<i>Items</i>	<i>Amount</i>
Beginning balance		\$516,817.63
Checks paid	0	0.00
Other withdrawals	21	- 1,812,518.57
Deposits / additions / other credits	5	+1,766,519.78
Balance as of Aug 27		\$470,812.84

Other withdrawals including fees and list posted items

<i>Date</i>	<i>Description</i>	<i>Quantity</i>		
08-02	List Posted Items	Quantity	580	329,698.92
08-03	List Posted Items	Quantity	192	102,414.88
08-04	List Posted Items	Quantity	52	25,380.32
08-05	List Posted Items	Quantity	23	11,200.57
08-06	List Posted Items	Quantity	40	21,438.57
08-09	List Posted Items	Quantity	565	287,975.82
08-10	List Posted Items	Quantity	180	85,943.05
08-11	List Posted Items	Quantity	63	26,999.29
08-12	List Posted Items	Quantity	13	7,074.57
08-13	List Posted Items	Quantity	47	22,668.95
08-16	List Posted Items	Quantity	554	291,176.33
08-16	Account Analysis Settlement Charge			2,505.86
08-17	List Posted Items	Quantity	187	83,713.28
08-18	List Posted Items	Quantity	69	31,167.22
08-19	List Posted Items	Quantity	20	15,150.36
08-20	List Posted Items	Quantity	31	15,972.95
08-23	List Posted Items	Quantity	521	287,137.94

continues

not
to
be
used
for
posting
invoices

ANK ONE.

KEYSTONE STEEL & WIRE A DIV OF

NNN 2 3453 86 2114

Acct # 000000630803021

Jul 31 through Aug 27, 2004

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Other withdrawals including fees and list posted items

<u>Date</u>	<u>Description</u>	<u>Quantity</u>		
08-24	List Posted Items	178		92,563.49
08-25	List Posted Items	78		41,024.33
08-26	List Posted Items	19		11,415.86
08-27	List Posted Items	41		19,896.01
				1,812,518.57

Deposits / additions / other credits

<u>Date</u>	<u>Description</u>			
08-05	040805119895 000670 123000220 Rfb=040805005935 Org=keystone			434,975.41
	Consolidated Industries IN Obi=factory Payroll			
08-12	040812108325 000653 123000220 Rfb=040812009021 Org=keystone			430,492.41
	Consolidated Industries IN Obi=factory Payroll			
08-19	040819108775 000903 123000220 Rfb=040819008165 Org=keystone			449,424.29
	Consolidated Industries IN Obi=factory Payroll			
08-23	Deposit			2,505.86
08-26	040826120982 001303 123000220 Rfb=040826011764 Org=keystone			449,115.81
	Consolidated Industries IN Obi=factory Payroll			
				1,766,513.78

Daily ending balance

<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
08-02	\$187,118.71	08-16	\$167,808.32
08-03	\$84,703.83	08-17	\$84,095.04
08-04	\$59,323.51	08-18	\$52,927.82
08-05	\$483,098.35	08-19	\$487,201.75
08-06	\$461,659.78	08-20	\$471,228.80
08-09	\$173,683.96	08-23	\$186,596.72
08-10	\$87,740.91	08-24	\$94,033.23
08-11	\$60,741.62	08-25	\$53,008.90
08-12	\$484,159.46	08-26	\$490,708.85
08-13	\$461,490.51	08-27	\$470,812.84

Fees and Charges Your service charges, fees and earnings credit have been calculated through account analysis.

continues

**KEYSTONE STEEL & WIRE
WORKERS COMPENSATION
6308 0 3070**

AUGUST 2004

BANK BALANCE AS OF 08/27/04	50,804.52
Less Outstanding Checks	(50,804.52)
ADJUSTED BANK BALANCE	0.00

BOOK BALANCE	0.00
--------------	------

RECONCILIATION:

Beginning Bank Balance	43,175.22
Deposits	240,051.91
Cleared Checks	(232,422.61)
Ending Bank Balance	50,804.52

CHECK DATE	CHECK NUMBER	AMOUNT
07/02/02	3370	332.06
01/22/03	6434	352.27
06/09/04	11895	2.97
		687.30

PAYEE

RS Medical - sent letter 6/13
Rehabilitation Inst of Chicago - Richard Feldhaus-sent letter 6/13
Clay Schaefer

CURRENT MONTH OUTSTANDING

12336	150.00
12340-12341	2,007.94
12345	394.84
12347	71.00
12352	15.50
12397	115.88
12403	47.25
12412	702.00
12415	392.00
12425-12433	23,522.84
12435-12454	10,259.75
12456-12468	11,051.34
12470-12472	1,386.88

50,117.22

50,804.52

Total Outsanding Checks

BANK ONE

NNN 2 224 86 2116

Bank One, NA
 Illinois Market
 P.O. Box 260180
 Baton Rouge, LA 70826-0180

Acct # 000000630803070

Jul 31 through Aug 27, 2004

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KEYSTONE STEEL & WIRE A DIV OF
 KEYSTONE CONSOLIDATED INDUSTRIES INC
 7000 SW ADAMS ST
 PEORIA IL 61641-0002

IF YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT, PLEASE CONTACT
 YOUR CUSTOMER SERVICE REPRESENTATIVE.

BANK ONE COMMERCIAL CHECKING

Account number 000000630803070

	<i>Items</i>	<i>Amount</i>
Beginning balance		\$43,175.22
Checks paid	38	- 31,416.45
Other withdrawals	11	- 201,006.16
Deposits / additions / other credits	4	+240,051.91
Balance as of Aug 27		\$50,804.52

Checks paid

<i>Number</i>	<i>Amount</i>	<i>Date paid</i>
12033	540.92	08-13
12201*	6,041.00	08-13
12206*	688.16	08-06
12217*	153.60	08-06
12220*	756.06	08-05
12221	184.04	08-05
12223*	100.00	08-05
12227*	101.44	08-12
12237*	55.65	08-06
12241*	1,103.80	08-13
12246*	1,251.05	08-05
12250*	834.46	08-11
12251	482.63	08-11
12253*	651.91	08-11
12269*	100.00	08-11
12271*	574.37	08-13
12275*	714.79	08-06
12281*	141.76	08-20
12282	268.00	08-06

<i>Number</i>	<i>Amount</i>	<i>Date paid</i>
12283	475.00	08-13
12284	838.50	08-11
12285	476.75	08-11
12287*	60.40	08-11
12300*	823.43	08-13
12307*	392.97	08-13
12326*	714.79	08-13
12335*	402.00	08-13
12365*	651.91	08-25
12367*	392.97	08-20
12380*	100.00	08-25
12389*	714.79	08-20
12398*	45.05	08-25
12399	556.50	08-20
12401*	268.00	08-19
12404*	3,244.15	08-25
12421*	2,248.60	08-25
12422	4,179.50	08-25
12423	87.50	08-25

continues

BANK ONE.

NNN 2 224 86 2117

KEYSTONE STEEL & WIRE A DIV OF

Acct # 000000630803070

Jul 31 through Aug 27, 2004

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Checks paid					
Number	Amount	Date paid	Number	Amount	Date paid
Total	31,416.45				

* Checks may not appear on your bank statement because they have not yet cleared, appeared on a previous statement, or cleared as an electronic withdrawal and will be listed under the "other withdrawals" section of your statement. Some Online Bill Payment transactions are assigned six-digit check numbers and appear under "checks paid" causing non-sequential check numbers.

Other withdrawals including fees and list posted items

Date	Description	Quantity	Amount
08-02	List Posted Items	26	17,803.70
08-03	List Posted Items	11	11,187.40
08-09	List Posted Items	19	12,278.50
08-10	List Posted Items	19	7,556.01
08-16	List Posted Items	17	10,983.98
08-17	List Posted Items	16	9,392.41
08-18	List Posted Items	12	52,219.45
08-23	List Posted Items	28	18,756.16
08-24	List Posted Items	16	13,020.15
08-26	List Posted Items	12	40,087.81
08-27	List Posted Items	10	7,720.59
			201,006.16

Deposits / additions / other credits

Date	Description	Amount
08-05	040805119901 000673 123000220 Rfb=040805005920 Org=keystone Consolidated Industries IN Obi=workers Comp Payroll	24,178.50
08-12	040812109310 000650 123000220 Rfb=040812008997 Org=keystone Consolidated Industries IN Obi=workers Comp Payroll	83,529.46
08-19	040819100132 000392 123000220 Rfb=040819008156 Org=keystone Consolidated Industries IN Obi=workers Comp Payroll	84,969.78
08-26	040826108505 000555 123000220 Rfb=040826011741 Org=keystone Consolidated Industries IN Obi=workers Comp Payroll	47,374.17
		240,051.91

Daily ending balance

Date	Amount	Date	Amount
08-02	\$25,371.52	08-13	\$83,271.85
08-03	\$14,184.12	08-16	\$72,287.87
08-05	\$36,071.47	08-17	\$62,895.46
08-06	\$34,191.27	08-18	\$10,676.01
08-09	\$21,912.77	08-19	\$95,377.79
08-10	\$14,356.76	08-20	\$93,571.77
08-11	\$10,912.11	08-23	\$74,815.61
08-12	\$94,340.13	08-24	\$61,795.48

continues

cmk
09/07/04

KEYSTONE STEEL & WIRE
BANK ONE
SALARY PAYROLL ACCOUNT 6308 0 3013
GENERAL LEDGER 100.1021
AUGUST 2004

Opening Bank Balance:	0.00
Total Deposits	604,164.63
Less: Direct Deposits Transferred	(593,483.14)
Less: Checks Clearing Bank	(10,681.49)
Ending Bank Balance 08/29/04	0.00
Ending Bank Balance 08/29/04	0.00
Less Outstanding checks	0.00
Bank balance less outstanding checks	0.00
Book Balance	0.00

Date	Check No.	Amount
------	-----------	--------

none

none

0.00

BANK ONE

Bank One, NA
 Illinois Market
 P.O. Box 260180
 Baton Rouge, LA 70826-0180

NNN 2 11 86 2111

Acct # 000000630803013

Jul 31 through Aug 27, 2004

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|||||

KEYSTONE STEEL & WIRE A DIV OF
 KEYSTONE CONSOLIDATED INDUSTRIES INC
 7000 SW ADAMS ST
 PEORIA IL 61641-0002

IF YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT, PLEASE CONTACT
 YOUR CUSTOMER SERVICE REPRESENTATIVE.

BANK ONE COMMERCIAL CHECKING

Account number 000000630803013

	Items	Amount
Beginning balance		\$0.00
Checks paid	11	- 10,681.49
Other withdrawals	8	- 1,186,966.28
Deposits / additions / other credits	8	+1,197,647.77
Balance as of Aug 27		\$.00

Checks paid

Number	Amount	Date paid	Number	Amount	Date paid
5056	1,027.29	08-09	5062	402.20	08-10
5057	1,271.91	08-17	5063	1,024.78	08-23
5058	1,848.11	08-09	5064	1,193.06	08-23
5059	965.96	08-09	5065	928.97	08-23
5060	810.77	08-09	5066	420.91	08-24
5061	787.53	08-09	Total	10,681.49	

Other withdrawals including fees and list posted items

Date	Description	
08-04	Salaried Payrollach Settle	CCD 271,305.96
08-04	Salaried Payrollach Settle	CCD 21,349.36
08-06	Salaried Payrollpayroll 9370364250	PPD 271,305.96
08-06	Salaried Payrollpayroll 9370364250	PPD 21,349.36
08-18	Salaried Payrollach Settle	CCD 279,719.48
08-18	Salaried Payrollach Settle	CCD 21,108.34
08-20	Salaried Payrollpayroll 9370364250	PPD 279,719.48
08-20	Salaried Payrollpayroll 9370364250	PPD 21,108.34
		1,186,966.28

continues

BANK ONE.

NNN 2 11 86 2112

KEYSTONE STEEL & WIRE A DIV OF

Acct # 000000630803013

Jul 31 through Aug 27, 2004

Page 2 of 2

Deposits / additions / other credits

Date	Description			
08-04	040804120997 000891 123000220 Rfb=040804005072 Org=keystone			299,769.09
	Consolidated Industries IN Obi=salary Payroll			271,305.96
08-06	Salaried Payrollach Settle	CCD		21,349.36
08-06	Salaried Payrollach Settle	CCD		
08-18	040818124574 001201 123000220 Rfb=040818006516 Org=keystone			304,395.54
	Consolidated Industries IN Obi=salary Payroll			279,719.48
08-20	Salaried Payrollach Settle	CCD		21,108.34
08-20	Salaried Payrollach Settle	CCD		
				1,197,847.77

Daily ending balance

Date	Amount	Date	Amount
08-04	\$7,113.77	08-18	\$3,567.72
08-05	\$7,113.77	08-20	\$3,567.72
08-09	\$1,674.11	08-23	\$420.91
08-10	\$1,271.91	08-24	\$.00
08-17	\$.00		

Fees and Charges Your service charges, fees and earnings credit have been calculated through account analysis.



KEYSTONE CONSOLIDATED INDUSTRIES, INC.
STATEMENT OF OPERATIONS
FOR THE MONTH ENDING AUGUST 31, 2004
\$000's

	<u>AUGUST</u>
NET SALES	\$35,019
VARIABLE COSTS	<u>25,019</u>
VARIABLE CONTRIBUTION	<u>10,000</u>
FIXED COSTS	3,532
DEPRECIATION & AMORTIZATION	<u>1,285</u>
TOTAL FIXED COSTS	<u>4,817</u>
GROSS PROFIT	<u>5,183</u>
SELLING EXPENSE	468
ADMINISTRATIVE EXPENSE	<u>1,737</u>
TOTAL S G & A	<u>2,205</u>
OPERATING PROFIT	<u>2,978</u>
INTEREST INCOME	12
INTEREST EXPENSE	268
OTHER INCOME	<u>34</u>
INCOME (LOSS) BEFORE TAXES	2,756
FEDERAL & STATE INCOME TAX (BENEFIT)	0
MINORITY INTEREST EXPENSE (INCOME)	<u>0</u>
NET INCOME (LOSS)	<u><u>\$2,756</u></u>

KEYSTONE CONSOLIDATED INDUSTRIES, INC.
BALANCE SHEET
AS OF AUGUST 31, 2004
\$ 000's

	<u>AUGUST</u>
CURRENT ASSETS:	
CASH AND CASH EQUIVALENTS	<u>\$0</u>
NOTES & ACCOUNT RECEIVABLE, NET	<u>47,460</u>
INVENTORY AT COST	57,968
LESS LIFO RESERVE	<u>13,137</u>
INVENTORY AT LIFO	<u>44,831</u>
PREPAID EXPENSE	1,684
OTHER CURRENT ASSETS	<u>10,512</u>
TOTAL CURRENT ASSETS	<u>104,487</u>
PROPERTY, PLANT & EQUIPMENT	368,021
LESS ACCUMULATED DEPRECIATION	<u>272,193</u>
NET PROPERTY, PLANT AND EQUIPMENT	<u>95,828</u>
RESTRICTED INVESTMENTS	5,957
PREPAID PENSION ASSET	130,729
DEFERRED INCOME TAXES	0
DEFERRED FINANCING COSTS	1,413
GOODWILL	752
OTHER LONG TERM ASSETS	<u>808</u>
TOTAL ASSETS	<u>\$339,974</u>
LIABILITIES AND STOCKHOLDERS' EQUITY:	
REVOLVING LINES OF CREDIT	\$17,085
NOTES PAYABLE	44,367
ACCOUNTS PAYABLE	18,042
ACCRUED LIABILITIES	55,373
ACCRUED PREFERRED STOCK DIVIDEND	15,519
OPEB ACCRUAL	11,255
INCOME TAXES PAYABLE	<u>53</u>
TOTAL CURRENT LIABILITIES	<u>161,694</u>
LONG TERM DEBT	36,851
LONG TERM OTHER LIABILITY	16,752
PENSION LIABILITY	0
OPEB ACCRUAL	122,297
DEFERRED TAX LIABILITIES	<u>0</u>
TOTAL LONG TERM LIABILITIES	<u>175,900</u>
MINORITY INTEREST	<u>0</u>
REDEEMABLE SERIES A PREFERRED STOCK	<u>2,112</u>
COMMON STOCK	10,798
OTHER CAPITAL	37,552
RETAINED EARNINGS	(48,070)
PENSION DEBIT	0
LESS TREASURY STOCK	<u>(12)</u>
TOTAL STOCKHOLDERS' EQUITY	<u>268</u>
TOTAL LIABILITIES & STOCKHOLDERS' EQUITY	<u>\$339,974</u>

KEYSTONE CONSOLIDATED INDUSTRIES, INC.
STATEMENT OF CASH FLOWS
FOR THE MONTH ENDING AUGUST 31, 2004
\$000's

	<u>AUGUST</u>
CASH FLOWS FROM OPERATIONS:	
NET INCOME (LOSS)	<u>\$2,756</u>
ADJUSTMENTS:	
PROVISION FOR DEPRECIATION & AMORTIZATION	1,285
(GAIN) LOSS ON DISPOSAL OF PP&E	0
(INC.) DEC. NOTES/ACCOUNTS RECEIVABLE NET	466
(INC.) DEC. INVENTORIES	(2,689)
(INC.) DEC. PREPAID EXPENSES	177
(INC.) DEC. PREPAID PENSION ASSET	(461)
(INC.) DEC. OTHER ASSETS	(880)
INC. (DEC.) ACCOUNTS PAYABLE	173
INC. (DEC.) OTHER ACCRUED LIABILITIES	<u>1,890</u>
TOTAL ADJUSTMENTS	<u>(39)</u>
NET CASH FROM OPERATIONS	<u>2,717</u>
CASH USED IN INVESTING ACTIVITIES:	
PROCEEDS FROM SALE OF PP&E	0
CAPITAL EXPENDITURES	<u>(338)</u>
CASH USED IN INVESTING ACTIVITIES:	<u>(338)</u>
CASH FLOW FROM FINANCING ACTIVITIES:	
PROCEEDS OF OTHER DEBT	209
PAYMENTS ON N/P & LONG TERM DEBT	<u>(100)</u>
CASH FLOW FROM FINANCING ACTIVITIES:	<u>109</u>
NET USE OF OPERATING CASH	0
NET (INCREASE) DECREASE IN REVOLVING LINES	2,488
REVOLVING LINES AT BEGINNING OF PERIOD	<u>(19,573)</u>
REVOLVING LINES AT END OF PERIOD	<u><u>(\$17,085)</u></u>